



VISIONARY

METALS CORP

**Unlocking Wyoming Nickel & Copper
Strong Metals, Backed by Strong Major**

Forward Looking Statement

This presentation contains "forward-looking statements" within the meaning of applicable Canadian securities legislation. Forward-looking statements include, but are not limited to, statements regarding Visionary's intended evaluation and exploration activity and proposed licensing activity, potential management and board additions and staking and consolidation of additional claims. Generally, forward-looking statements can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "contemplates", "goal", "continue", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "will", "might" or "will be taken", "occur" or "be achieved". Forward-looking statements are made based upon certain assumptions and other important facts that, if untrue, could cause the actual results, performances or achievements of Visionary to be materially different from future results, performances or achievements expressed or implied by such statements. Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which Visionary will operate in the future. Certain important factors that could cause actual results, performances or achievements to differ materially from those in the forward-looking statements include, amongst others, currency fluctuations, the global economic climate, dilution, share price volatility and competition. Forward-looking statements are subject to known and unknown risks, uncertainties and other important factors that may cause the actual results, level of activity, performance or achievements of Visionary to be materially different from those expressed or implied by such forward-looking statements, including but not limited to: the impact the COVID 19 pandemic may have on the Visionary's activities (including without limitation on its employees and suppliers) and the economy in general; the impact of the recovery post COVID 19 pandemic and its impact on gold and other metals; there being no assurance as to the success that the exploration program or programs of Visionary; variations in gold prices and other precious metals, exchange rate fluctuations; variations in cost of supplies and labour; receipt of necessary approvals; general business, economic, competitive, political and social uncertainties; future gold and other metal prices; accidents, labour disputes and shortages; and environmental and other risks of the mining industry. Although Visionary has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Visionary does not undertake to update any forward-looking statements, except in accordance with applicable securities laws.

All scientific and technical information contained within this presentation has been previously disclosed in Visionary's press releases and was prepared under the supervision of Michael Page, P.Geo. a Qualified Person as defined by NI 43-101. Mr. Page is Chief Geologist of the Company.



WHY VISIONARY?

US-BASED CRITICAL METALS PROJECTS IN TOP RANKED JURISDICTIONS

Key projects located in Wyoming consistently ranked among the Fraser Institute's most favorable mining jurisdictions

EXPERIENCED TEAM

Proven leadership with history of past exploration success and decades of combined experience, including several discoveries of economically viable mines, plus strong local business track record and political support in Wyoming.

TIGHT SHARE STRUCTURE

Substantial investments by management & insiders with insiders owning approximately over 60% of the outstanding shares.

DISTRICT SCALE NICKEL PROJECTS WITH TECK AS MAJOR FUNDING PARTNER

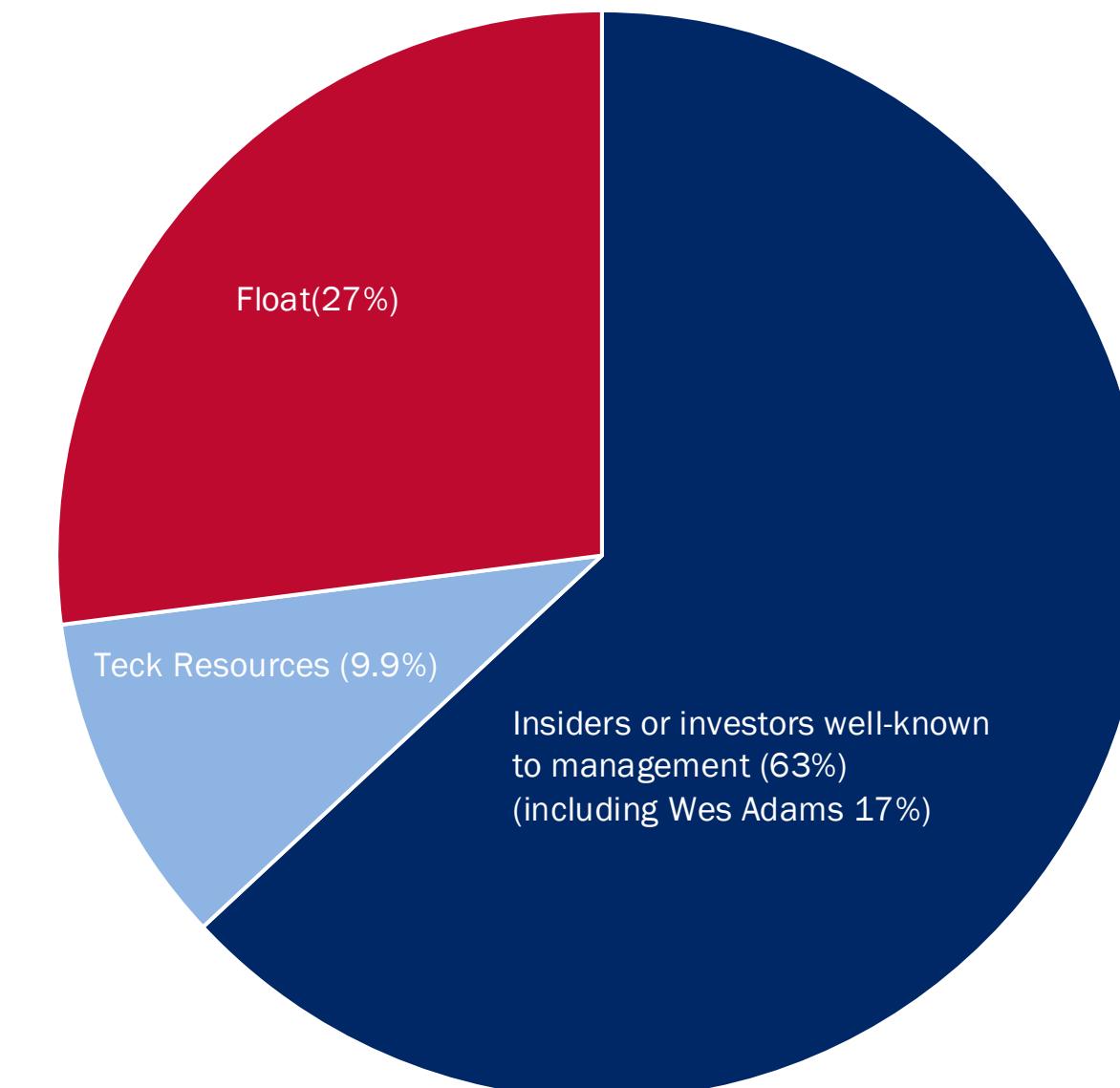
Partnered with Teck (a 9.9% shareholder) who's funding nickel exploration at Wyoming projects as part of strategic exploration alliance with Visionary and may earn into any of Visionary's key nickel exploration projects.

SIGNIFICANT GOVERNMENT SUPPORT FOR CRITICAL METALS EXPLORATION

Government support for critical metals exploration, including nickel and copper in the US is rapidly increasing in the form of grants and direct equity investment.

SHARE OWNERSHIP & CAPITAL STRUCTURE

Ticker	TSX-VIZ OTC:VIZNF
Market Cap	\$11M
Basic Shares Outstanding	176M
Options	14.6M
Warrants	28M
Fully Diluted Shares Outstanding	218.6M
<p>As of September 5, 2025. Numbers have been rounded for simplicity.</p> <p>Weighted average remaining life of outstanding warrants as at December 31, 2024 is 1.84 years (June 30, 2023 - 1.25 years)</p>	



Focused on Discovering New Domestic Gold, Copper & Nickel Deposits Wyoming



KING SOLOMON, TIN CUP & DIAMOND SPRINGS NICKEL PROJECTS | WYOMING

Exploration funded through Strategic Exploration Alliance with Teck Resources. Teck may option any of Visionary's nickel projects.

First nickel discovery in state history made at King Solomon in 2022 of **17m of 0.42% Ni within large low-grade intercept of 44m of 0.23% Ni**, plus widespread nickel mineralization identified on 1km x 600m target

Additional 4.3km by 150m nickel bearing ultramafic intrusive identified at Tin Cup

Power, natural gas, water resources identified

2025-2026 Milestones

With a newly established Strategic Exploration Alliance with Teck, Visionary has planned a robust exploration program throughout our 40 square kilometer land package in Wyoming for 2026.





District Scale Nickel Exploration

Tin Cup, King Solomon & Diamond Springs Projects in Central Wyoming



Teck Strategic Alliance

Equity Investment Terms



INITIAL EQUITY INVESTMENT | C\$1.2M by Teck for 9.9% interest at reasonable premium to market.

- 100% of initial equity investment to be allocated by Visionary towards regional EM, follow-up fieldwork and drill program planning and permitting
- EM survey to be begin in Q3 2025



DEAL STRUCTURE | Strategic Alliance with initial funding for target delineation work through equity investment; operated by Visionary.

- Rights for Teck to elect properties to direct fund exploration to a majority interest of up to 70% by spending \$6M on King Solomon or Tin Cup and \$4M on Diamond Springs, within three years of designation
- Post-option exercise, each party will fund its pro-rata share of expenditures, with dilution for non-contribution and if a party's interest falls below 20%, it converts to a 2% NSR royalty, with a buy-back right for 1% at \$4,000,000. The majority interest holder will operate the joint venture.



CONTINGENT EQUITY INVESTMENT | Subject to commitment of project grant funding, Teck may match third-party financing of up to C\$0.5M equity investment to fund follow-up work including drilling.

- Funds from Teck, plus matching grant funds to be allocated by Visionary to alliance expenditures including drilling on existing targets.
- Funds from other investors to be used at Visionary's discretion (G&A, other projects, etc.).

WHY NICKEL?

Nickel is poised to be one of the biggest beneficiaries in the transition to electric vehicles, with demand expected to rise by over 350% from 2020 to 2030¹.



Limited Discoveries

There are very few new nickel discoveries globally.

Visionary has recently made a new discovery in Wyoming.



Growing EV Sales

Global passenger EV sales are projected to rise from 3% of total sales in 2020 to 10% by 2025, and 31% by 2040².



Massive Demand Increase

The International Energy Agency (IEA) forecasts that nickel demand for EV batteries will grow from 82,000 tonnes in 2020 to 2.2M tonnes by 2040 with additional nickel demand being driven by the growing global stainless-steel industry.

¹<https://www.iea.org/reports/the-electrification-of-transport-lithium-ion-batteries-and-their-implications-for-raw-materials>

²<https://www.iea.org/reports/global-ev-outlook-2021>

Government Funding Supports Domestic Critical Metals Exploration

Grant Funding

Visionary is eligible for Wyoming Energy Authority Grant Energy Matching Funds Program which has been expanded to fund critical minerals projects. Visionary was previously recommended for up to \$1M in Energy Matching Funds in 2023

up to
\$1M

Inflation Reduction Act

Designed to reduce U.S. dependence on Chinese critical minerals, the act ensures more battery components for EVs are sourced, mined, refined, or processed domestically, and allocates \$60B for domestic manufacturing, including tax credits for battery production and mineral refining.

\$ 60B

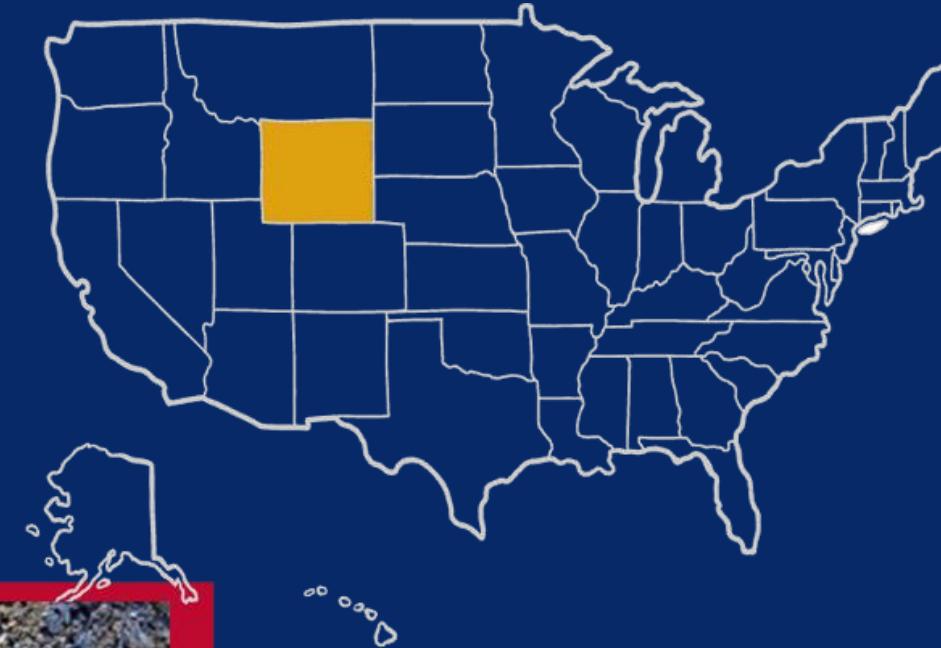
Defense Production Act

\$500M is dedicated to processing key minerals like nickel, essential for energy and defense sectors.

\$ 500M

Wyoming: One of the Best Mining Jurisdictions Globally

Visionary's goal is to unlock potential by helping Wyoming discover and develop its resources



Fremont County, WY

- Population: 39,261 (2019)
- County Seat: Lander
- Largest City: Riverton
- Population Density: 4.3 square miles (1.7/km²)

GEOLOGICALLY RICH AND UNDEREXPLORED

Despite its geological potential, Wyoming is underexplored for critical and electronic metals, offering immense opportunities. The state's economy has traditionally been driven by oil, gas, uranium, and coal.

A LEADING ENERGY PRODUCER

Wyoming produces approximately 39% of U.S. coal and contributes about 12% of the U.S. electrical grid supply. It is also the largest exporter of electricity in the United States.

SHIFTING ENERGY LANDSCAPE

As federal interest in fossil fuels declines, the mineral resource sector in Wyoming has the potential to create jobs and diversify the state's economy.

OPPORTUNITY FOR GROWTH

The discovery of new metals like copper, cobalt, nickel, lithium, and uranium offers the state a chance to replace fossil fuel industry jobs with new mineral resource industry employment.

SIMILAR TO CANADIAN MINING PROVINCES

Geologically, Wyoming shares similarities with successful Canadian mining regions, like the Superior and Abitibi provinces, but is largely unexplored for electronic metals.

Implied Valuation of Assets

Based on Teck Earn-In

TIN CUP

C\$8.57M

KING SOLOMON

C\$8.57M

DIAMOND
SPRINGS

C\$5.71M

Visionary Metals' Wyoming property package—backed by the strategic alliance and earn-in terms with Teck—shows a total implied asset value of approximately C\$22.9M.

Multiple Targets Along 100km Nickel Trend



40km² of claims and state mining leases along 100km nickel trend



Airborne electromagnetic surveys planned to find possible new high-grade zones in H2, 2025



1km by 600m mineralized ultramafic structure identified at King Solomon



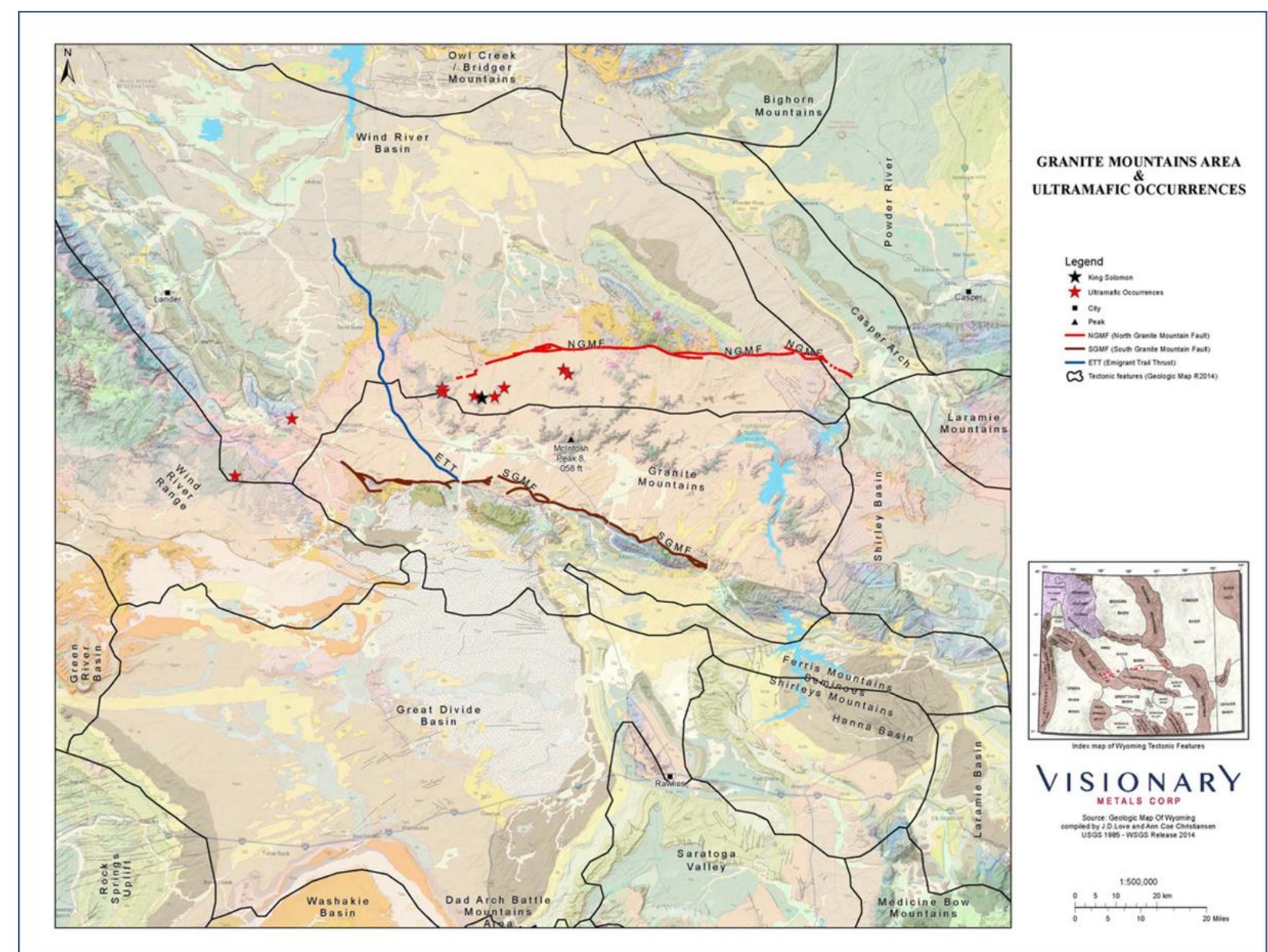
Significant exploration progress in 2022 and 2023 identified multiple new nickel bearing rock bodies



4.3km long x 150m wide nickel target identified at Tin Cup



Exploration Drill Program expected to commence in 2026



Magmatic Nickel Sulfide System Overview

Visionary's Central Wyoming nickel targets display ALL of the critical factors for formation of nickel sulfides



KS22-003 Core photo of magnetite rich ultramafic with nickel sulfide

- Peridotites, pyroxenites host to nickel sulfides mineralization
- Rafted blocks of sulfur rich sediments in ultramafic

Peridotite bodies and sulfidic sediments also occur throughout the claim group.

Archean Ni Sulfide Deposits	Wyoming Projects
Location near craton edge	✓
Olivine-bearing magmas	✓
Sediment sulfur source ± magma contamination	✓
~2.7 Ga age	✓

- Chaotic textures adjacent to mineralisation indicating magma contamination
- Similar interpreted age as the major Archean nickel districts in W. Australia & Canada

King Solomon: Systematic Exploration Leads to Swift Nickel Sulfide Discovery



Broad zones of mineralization intersected in the 2023 RC drilling program



Diamond core drilling planned for 2026 to accurately define widths and grades

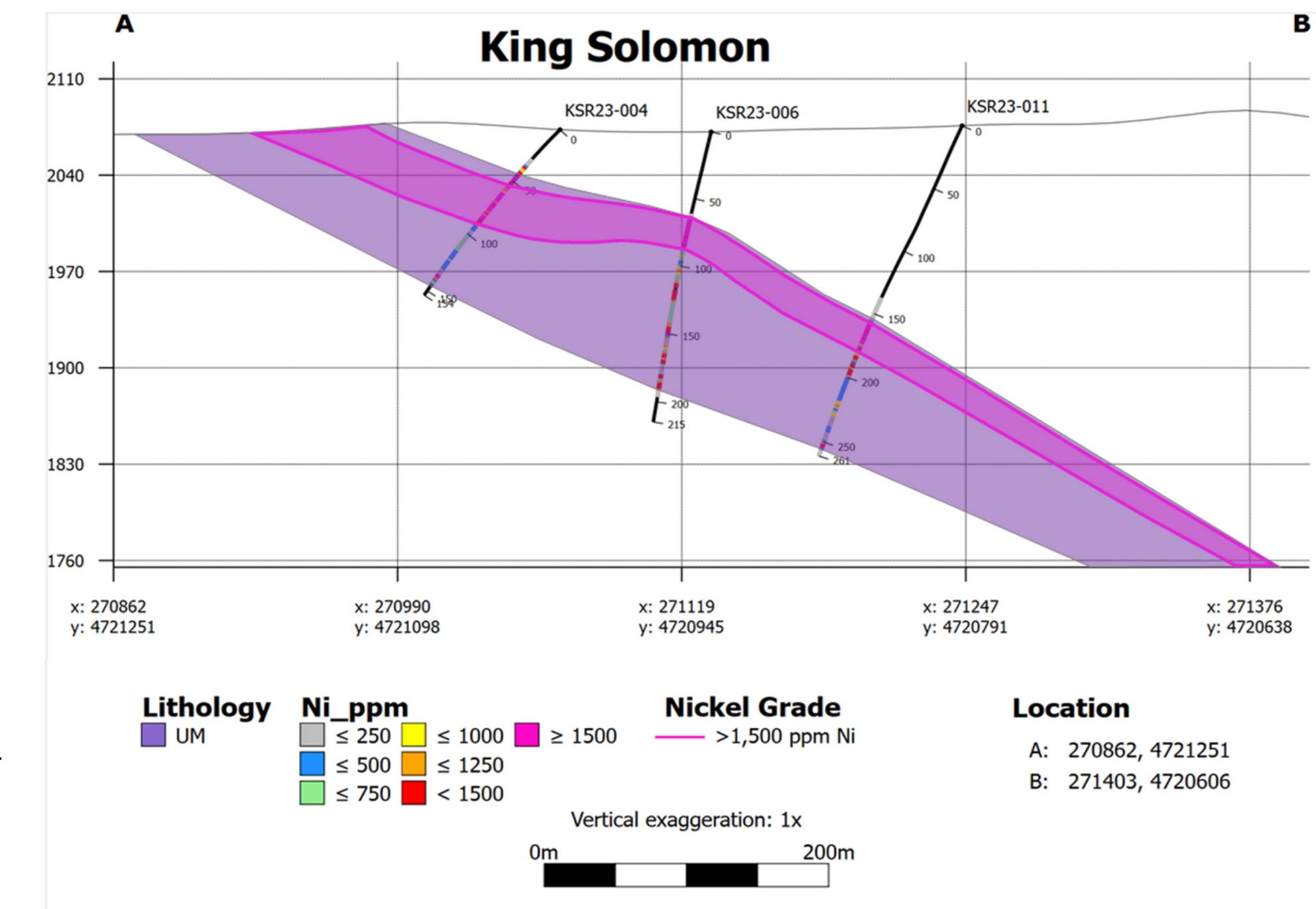


Large magmatic nickel system identified with district-scale potential



Next Steps:

- Drilling for growth and definition at King Solomon in late 2025 or 2026
- Additional geophysical surveying (VTEM) to test for high-grade massive sulfide
- Ramped up regional exploration drilling at new targets



Tin Cup: Giant 4.3km x 150m Target

Copper, Nickel, PGEs



Up to 5.6% Cu, 0.06% Co, 0.2% Ni in separate rock chip samples



Strong correlation between surface gossans (oxidized metal), metal values in soil samples



Geophysical look-a-like to King Solomon, but a BIGGER geologic structure



Target: magmatic copper, nickel, cobalt and PGEs, possible gold in schist and banded iron formation adjacent to ultramafic intrusives



Style of mineralization: Magmatic/Mesothermal

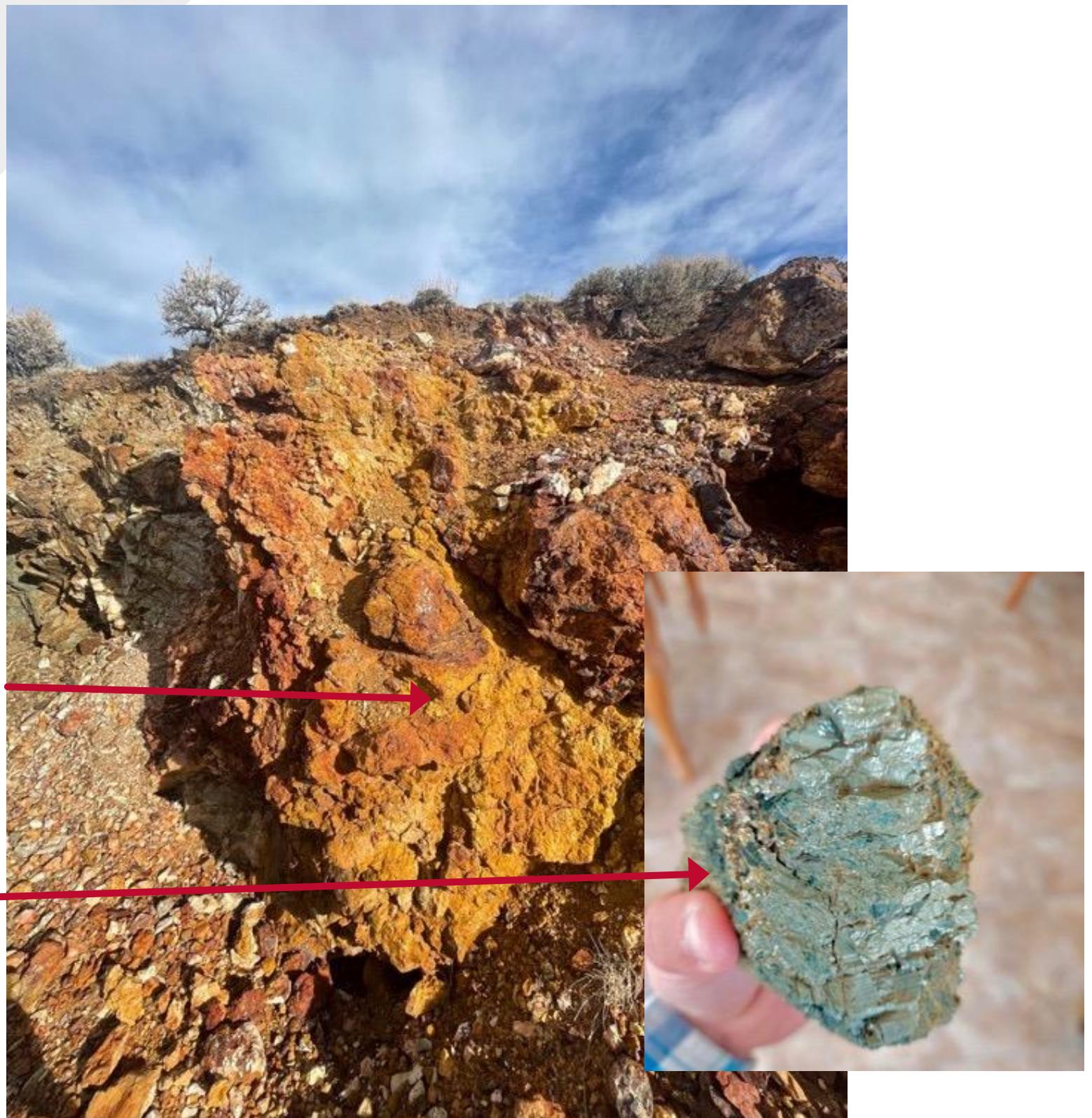


Next Steps:

- Detailed airborne geophysical survey
- Detailed mapping
- Exploration drilling

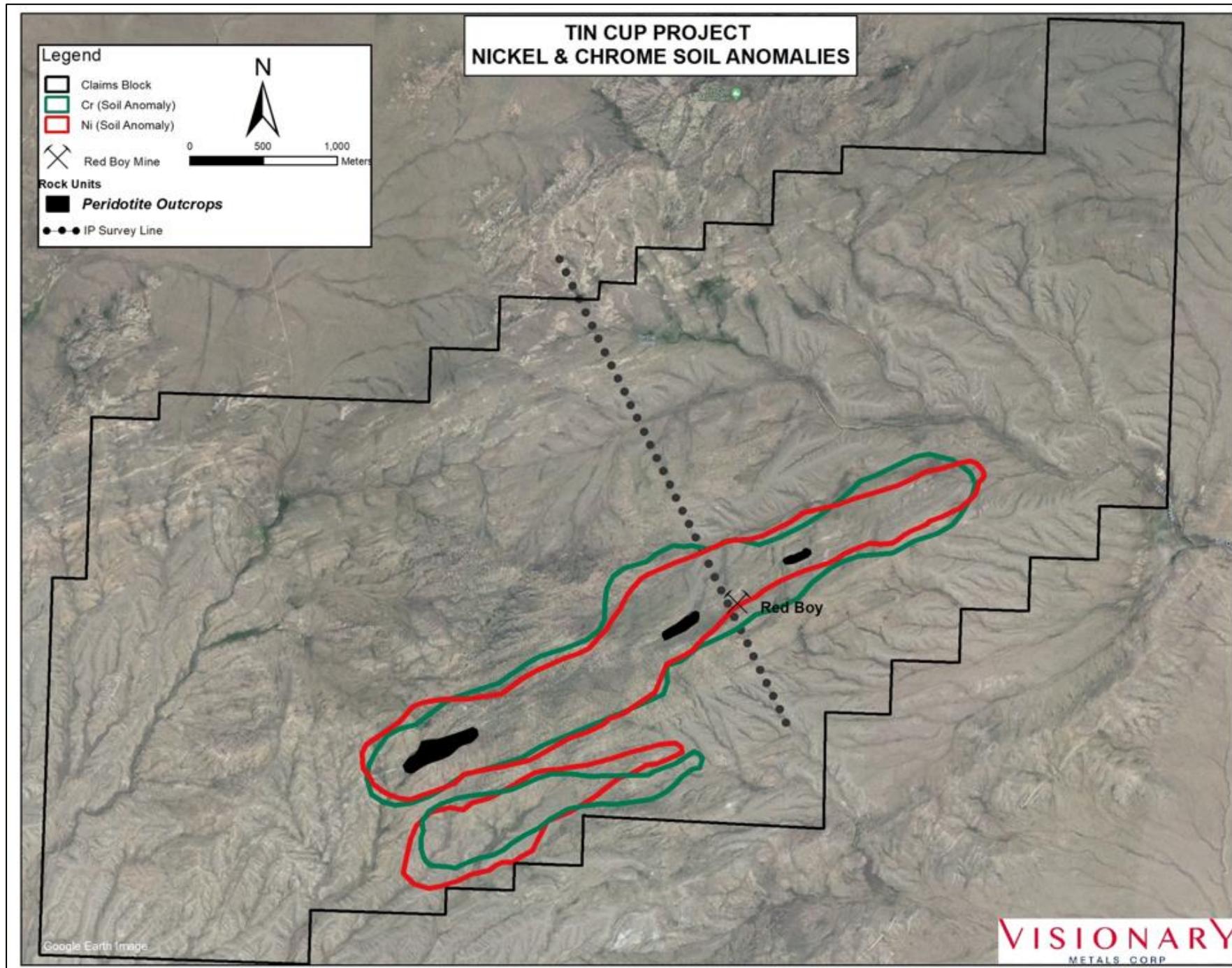
Gossanous outcrop

Massive sulfide specimen



Tin Cup Exploration Highlights:

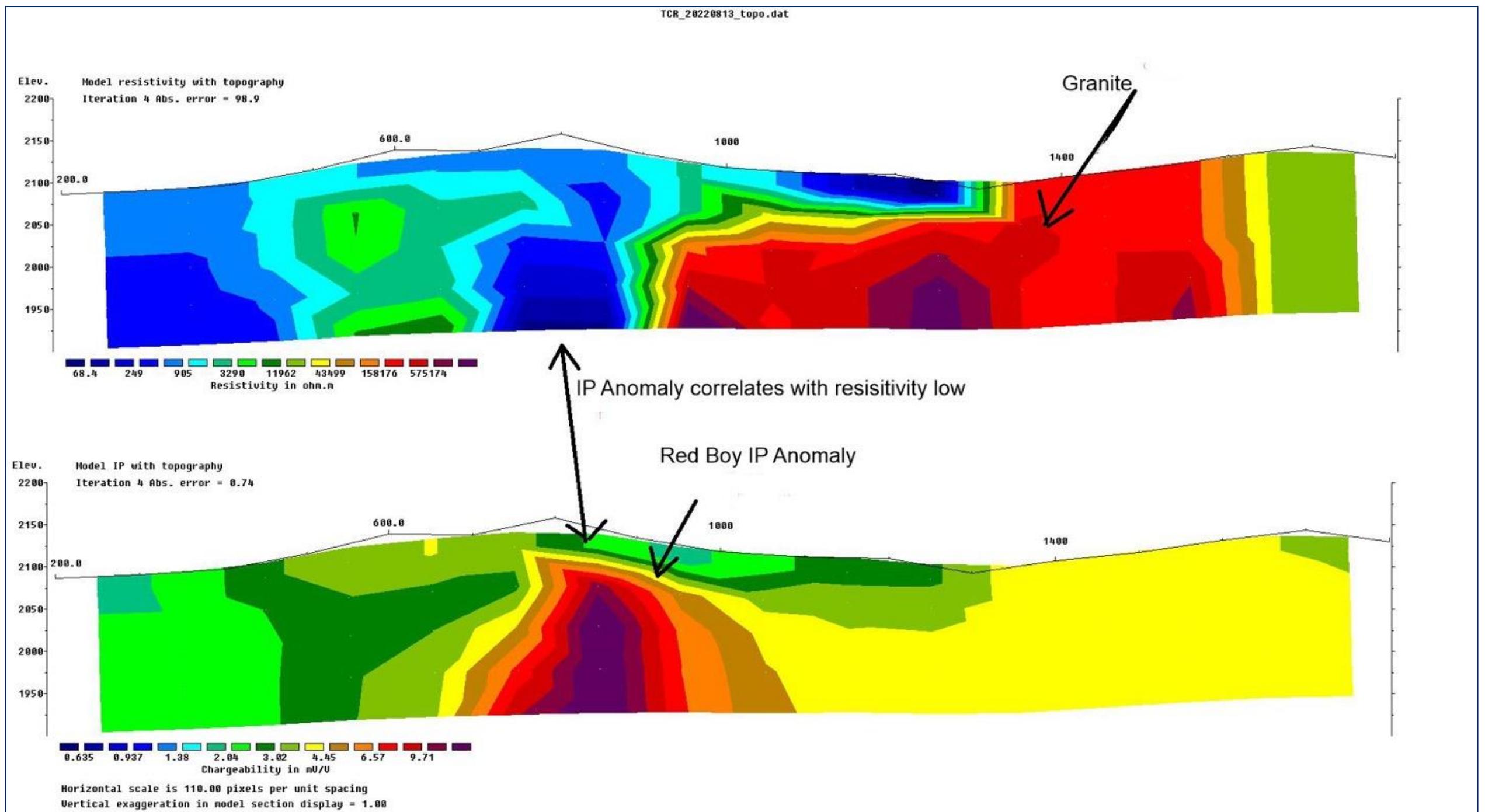
Large Copper Nickel PGE Target



- ✓ **4.3km long nickel-chromium in-soil anomaly**
- ✓ **Ultramafic rock outcrops** at surface (source of nickel)
- ✓ **Geophysical anomaly** identified below surface soil anomaly, indicating possible nickel sulfide at depth
- ✓ Geologically similar to **King Solomon**, but located on a larger ultramafic rock unit

Tin Cup

IP Geophysical Survey Cross Section



- ✓ IP survey line conducted perpendicular to structures
- ✓ IP data reveals correlation between **low resistivity** (250 ohm meters) and **chargeable high** (10 mV/V)
- ✓ **Large resistivity contrast** observed at the boundary between **granite** and **supracrustal/ultramafic rock**, similar to King Solomon
- ✓ **Elevated chargeability** in a zone of low resistivity, with high nickel and chromium soil geochemistry

WHY VISIONARY METALS?



NICKEL DISCOVERY WITH DISTRICT-SCALE UPSIDE & TIER ONE STRATEGIC PARTNER

- Regional exploration funded through Strategic Exploration Alliance with **Teck Resources**
- VTEM survey has identified **numerous nickel targets across 40km² land package** on 100 km nickel trend validating significant nickel sulfide discovery made at King Solomon in 2022
- 16 of 19 RC and diamond core drill holes to date intersected mineralization
- Permits in place to commence **drill program mid-2026**
- Projects accessible by one-hour drive from Lander, WY, with infrastructure already in place (power, water, natural gas, highways)



EXPERIENCED, COMMITTED, AND HISTORICALLY SUCCESSFUL MANAGEMENT TEAM AND BOARD

- Proven leadership with a history of past exploration success
- Substantial investments by management & insiders
- Exploration team with decades of combined experience, including several discoveries of economically viable mines
- Strong local business track record and political support in Wyoming



RAPIDLY ADVANCING EXPLORATION WITH CATALYSTS AHEAD IN 2026

- Results and analysis of VTEM survey conducted across 40km² land package to determine priority drill targets
- Ground geophysics to further refine nickel targets
- Commencement of drill program at King Solomon and Tin Cup

Significant Opportunity to Capitalize on District-Scale Potential

Visionary's 2026 Objectives



CORE DRILLING & REGIONAL EXPLORATION

Core drilling at King Solomon, Tin Cup and other areas in 2026.



REGIONAL ELECTROMAGNETIC SURVEY

Completion of a comprehensive VTEM survey to define and expand regional targets.



EXPLORATION CONCEPT VALIDATION

Further validate Visionary's nickel sulfide discovery at King Solomon and Tin Cup with continued testing of new targets to establish district-scale potential.



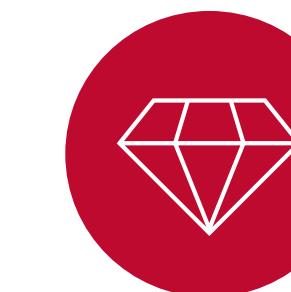
EXPERT TEAM LEADERSHIP

Leverage the expertise of seasoned geologists and geophysicists to guide and mentor the next generation of explorers.



BUILDING COMMUNITY & PUBLIC TRUST

Further strengthening relationships in Wyoming, a state proud of its mining industry and commitment to environmental stewardship.



ONGOING DISCOVERY DRILLING

Targeting more significant drill hole discoveries in 2026 to further de-risk and advance the projects.

Experienced Management Team

Wes Adams | CEO & DIRECTOR

- Third generation mining executive, previously worked in operation management for a private gold exploration company that discovered and developed the 11 million oz Au Toroparu Deposit in Guyana
- Joined Sandspring Resources and assisted in raising nearly \$100 million in equity for the company
- In 2014, moved to the Powder River Basin of Wyoming and founded and operated an oil and gas services company called Energy Fuels Environmental, which was sold to a major midstream energy company in 2017
- Co-Founder of Exurban USA, which is building a \$500M electronic metals recycling facility in Indiana

Robert Doyle | CFO

- Chartered Professional Accountant, Chartered Accountant (1983) and Sr. VP at Pacific Opportunity Capital Ltd., a company specializing in providing management and financial consulting services to public and private companies
- 30+ years experience in mergers & acquisitions for succession planning in Canada and the USA

William Van Horne | CORPORATE SECRETARY

- Member of the Law Societies of Alberta and Ontario with 17 years of experience in corporate governance, corporate finance, mergers and acquisitions and securities regulation
- Currently a member of the Alberta and National Advisory Committees of the TSX Venture Exchange and acts as a director or officer of several private and public companies

Michael Page | CHIEF GEOLOGIST

- 50 years as geologist, including as Director of Exploration at Norilsk Nickel, one of the world's largest nickel and palladium producers
- VP Exploration for Ivanhoe Mines in China and Southern Africa, spearheaded worldwide nickel exploration for BHP and Gold Fields
- Qualified Person under Australian JORC and National Instrument 43-101

Directors with a History of Success

John Kanderka | CHAIRMAN

- 40 years of experience in the minerals and oil and gas sectors with corporate experience spanning from acting as an officer and as a director for both private and public companies in various roles
- Company founder and company builder with a wide array of experience in asset purchase and sale transactions, mergers, buyouts, and reorganizations
- Currently a director of Orestone Mining

Darren Lindsay | DIRECTOR

- Professional geologist with over 20 years of experience in mineral exploration
- Held successful leadership and technical roles in both public and private junior and senior companies
- Directly involved in belt-scale exploration, resource expansions, and feasibility level studies of gold deposits in Nunavut and Ontario

Drew Clark | DIRECTOR

- 15 years of experience within the mining sector as a research analyst, investment banker and corporate development professional
- Currently CEO of Summit Royalty
- Formerly, VP of Corporate Development for Metalla Royalty & Streaming Ltd. 2017-2024
- Previous VP Corporate Finance covering royalty and streaming companies at a boutique Toronto-based investment bank

David Miller | DIRECTOR

- Business professional, economic geologist and former Majority Leader of the Wyoming State Legislature, representing 55th District in Wyoming House of Representatives (2001-2021)
- 40-year career focused in mineral exploration, development and mining, including as CEO of Strathmore Minerals corp. prior to its merger with Energy Fuels



Contact us

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Follow Up Work at Black Rock

(Gold, Copper, Nickel, PGE's)



Location: Black Rock prospect is situated 3km east of the King Solomon discovery hole.

Geological Highlights:

- Up to 4.15 g/t gold
- Up to 9% copper
- 0.12% cobalt
- 0.22% nickel

All values found in separate rock chip samples.

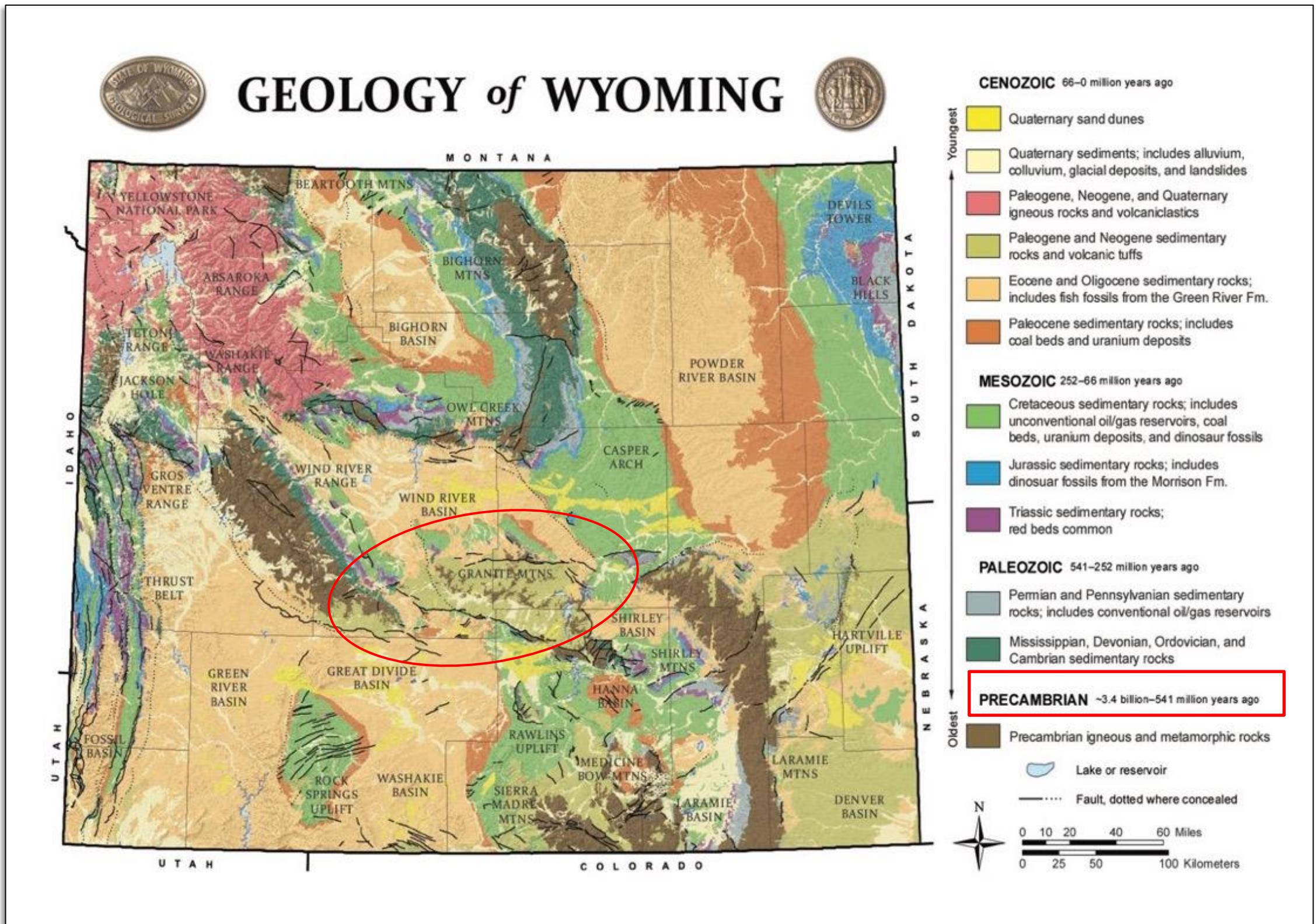
Drilling Results:

- First drill hole (BR22-001) intersected 33 meters of 0.15% nickel.

Next Steps:

- Additional geophysical work planned for 2024 to better define subsurface targets and locate the sulfide source of mineralization.
- Further drilling to explore the potential source of exotic polymetallic surface mineralization discovered in 2023.

Central Wyoming - Significant Nickel Potential Regionally



Geological Context:

- Potentially one of North America's least explored Archean Greenstone Belts.
- Outcropping granitic and mafic/ultramafic intrusions in contact with sulfidized early Archean sediments.

Exploration Advantages:

- Uninhabited lands with sparse vegetation and solid infrastructure, making exploration easier and less costly.
- Access to excellent infrastructure, including high-voltage powerlines, natural gas, water, and road access from previous uranium activities.

Nearby Historical Mining:

- Area hosts past-producing gold, iron, and uranium mines.

Low Risk:

- Very low cultural and environmental risk profile.

Land Holdings:

- Land holdings on BLM and state land, providing secure access for continued exploration.

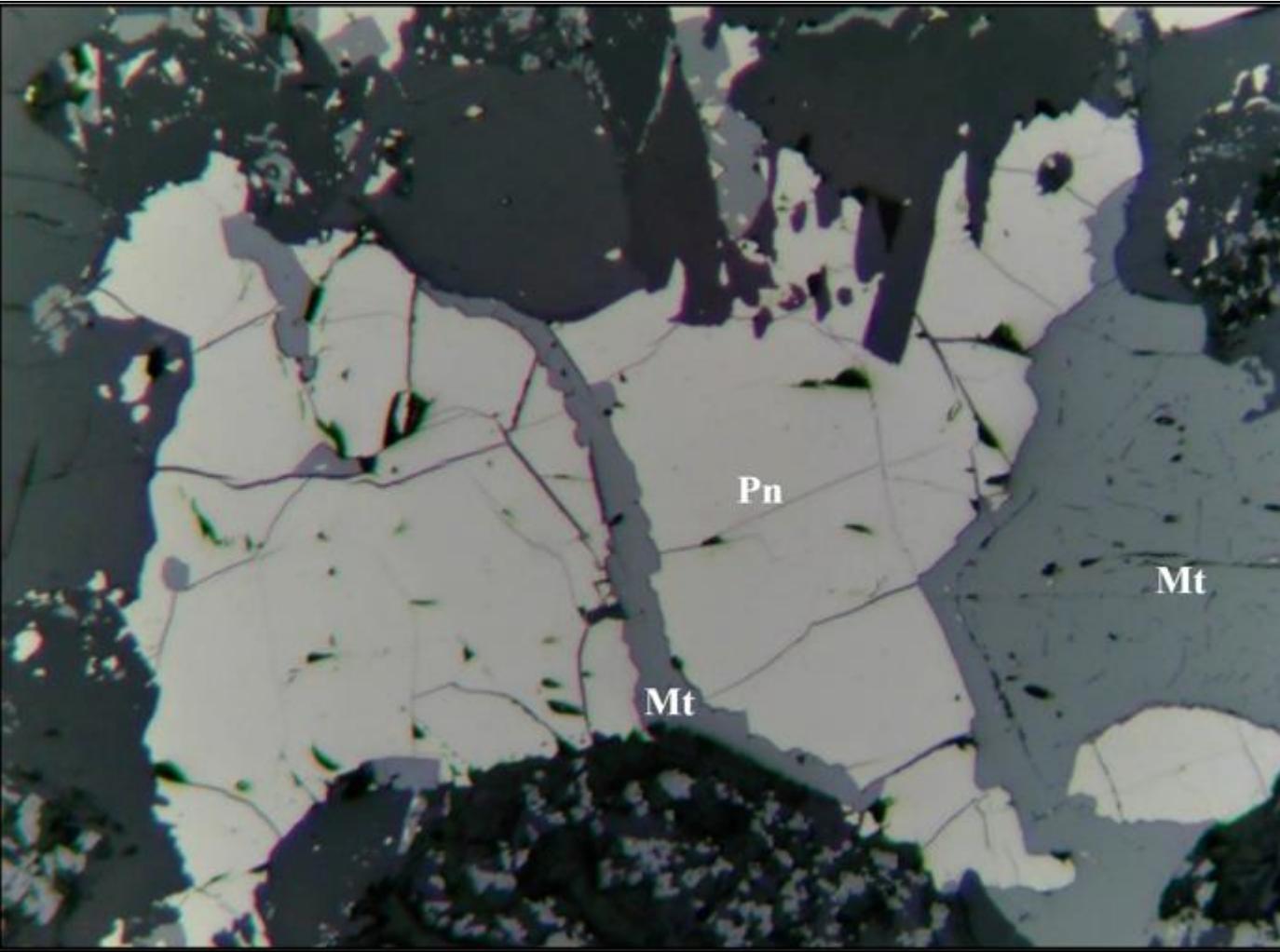
King Solomon Petrography

Microscope analysis identifies Intercumulus Magmatic nickel sulfide mineralization, a trait observed in many world-class nickel districts

TS23-003/ DDH KS-003 373.5'

Ni 5240 ppm Cu 34.9 ppm Cr 5020 ppm Pt 15.6 ppb Pd 23 ppb

Pentlandite (Pn) with octahedral cleavage, cut by younger magnetite (Mt), Reflected light in air; Photo width 0.75 mm.



TS23-003/ DDH KS-003 373.5'

Ni 5240 ppm Cu 34.9 ppm Cr 5020 ppm Pt 15.6 ppb Pd 23 ppb

Pentlandite (Pn) and violarite (VI) with octahedral cleavage, cut by younger magnetite (Mt); Reflected light in oil; Photo width 0.375 mm.

