



# VISIONARY

METALS CORP

- Critical and Precious Metals Discoveries -
- Western United States -
- Exploration Alliance with Industry Leader -



# Forward Looking Statement

This presentation contains "forward-looking statements" within the meaning of applicable Canadian securities legislation. Forward-looking statements include, but are not limited to, statements regarding Visionary's intended evaluation and exploration activity and proposed licensing activity, potential management and board additions and staking and consolidation of additional claims. Generally, forward-looking statements can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "contemplates", "goal", "continue", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "will", "might" or "will be taken", "occur" or "be achieved". Forward-looking statements are made based upon certain assumptions and other important facts that, if untrue, could cause the actual results, performances or achievements of Visionary to be materially different from future results, performances or achievements expressed or implied by such statements. Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which Visionary will operate in the future. Certain important factors that could cause actual results, performances or achievements to differ materially from those in the forward-looking statements include, amongst others, currency fluctuations, the global economic climate, dilution, share price volatility and competition. Forward-looking statements are subject to known and unknown risks, uncertainties and other important factors that may cause the actual results, level of activity, performance or achievements of Visionary to be materially different from those expressed or implied by such forward-looking statements, including but not limited to: the impact the COVID 19 pandemic may have on the Visionary's activities (including without limitation on its employees and suppliers) and the economy in general; the impact of the recovery post COVID 19 pandemic and its impact on gold and other metals; there being no assurance as to the success that the exploration program or programs of Visionary; variations in gold prices and other precious metals, exchange rate fluctuations; variations in cost of supplies and labour; receipt of necessary approvals; general business, economic, competitive, political and social uncertainties; future gold and other metal prices; accidents, labour disputes and shortages; and environmental and other risks of the mining industry. Although Visionary has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Visionary does not undertake to update any forward-looking statements, except in accordance with applicable securities laws.

All scientific and technical information contained within this presentation has been previously disclosed in Visionary's press releases and was prepared under the supervision of Michael Page, FAusIMM, a Qualified Person as defined by NI 43-101. Mr. Page is Chief Geologist of the Company.





# WHY VISIONARY?

## **US-BASED PRECIOUS & CRITICAL METALS DISCOVERY IN WESTERN USA**

Copper-gold-silver porphyry project in Utah and Ni-Cu Project in Wyoming, jurisdictions consistently ranked among the Fraser Institute's most favourable for mining investment.

## **NEWLY ACQUIRED UTAH COPPER-GOLD-SILVER PORPHYRY PROJECT**

Newly acquired Utah copper-gold porphyry system with high-grade surface gold, silver, copper, geologically analogous to Bingham Canyon, the world's most productive copper mine.

## **EXPERIENCED TEAM**

Proven leadership with history of past exploration success and decades of combined experience, including several discoveries of economically viable mines, plus strong local business track record and political support in Wyoming.

## **DISTRICT SCALE NICKEL-COPPER EXPLORATION IN WYOMING VIA STRATEGIC ALLIANCE WITH TECK**

Allied with Teck Resources (a 9.9% shareholder) who's funding nickel exploration at Wyoming projects as part of strategic exploration alliance with Visionary and may earn into any of Visionary's key nickel exploration projects.

## **SIGNIFICANT GOVERNMENT SUPPORT FOR CRITICAL METALS EXPLORATION**

US government support for critical metals exploration, including nickel, copper and silver is rapidly increasing in the form of grants, development lending and direct equity investment.

## **STRONG INSIDER OWNERSHIP**

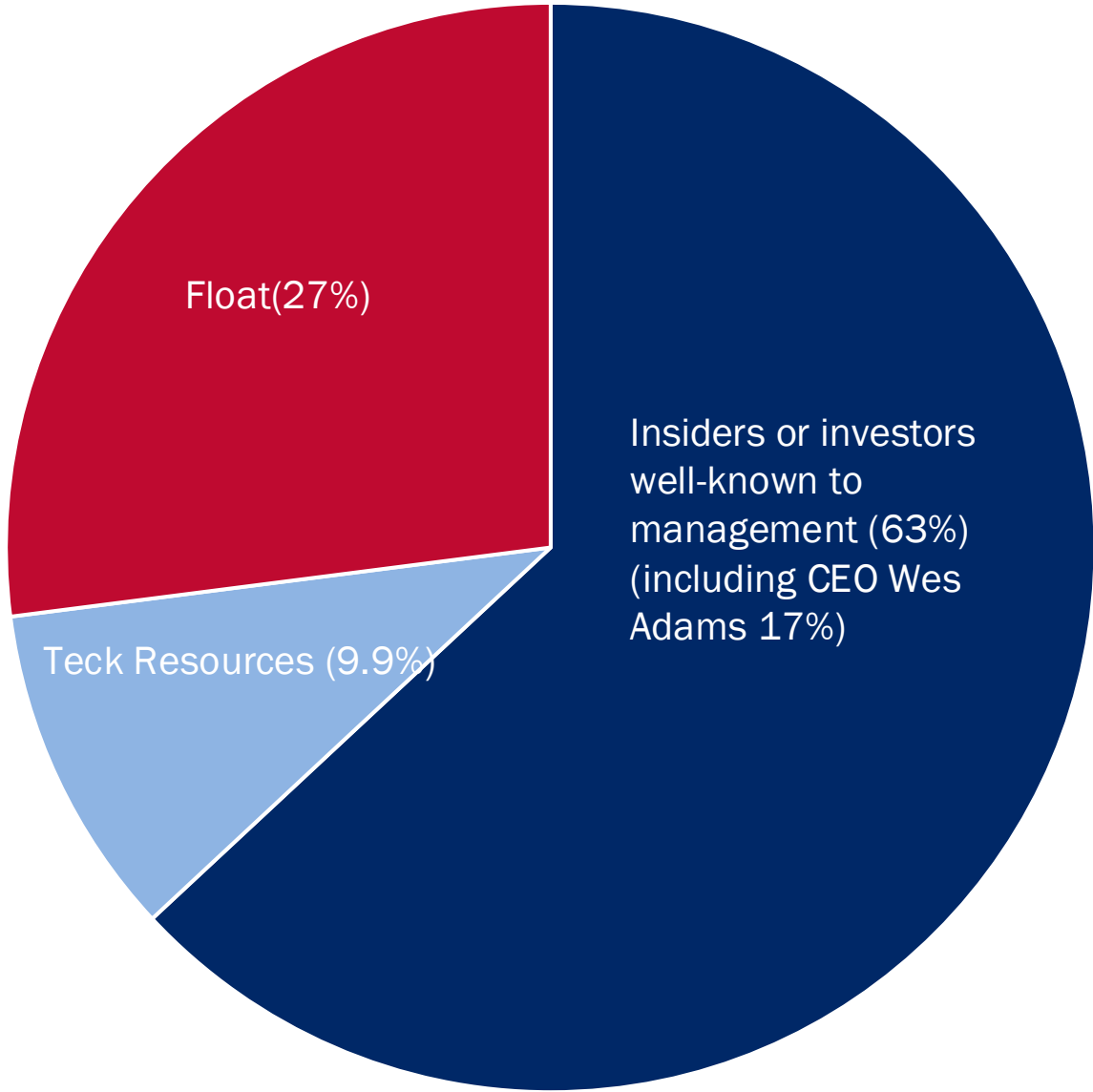
Substantial investments by management & insiders with insiders owning 60% of the outstanding shares.



# SHARE OWNERSHIP & CAPITAL STRUCTURE

Ticker	TSX-VIZ   OTC:VIZNF
Market Cap	\$12M
Basic Shares Outstanding	176M
Options	14.6M
Warrants	28M*
Fully Diluted Shares Outstanding	218.6M

\*As of January 2026. Numbers have been rounded for simplicity.  
24M Warrants with strike price of 12-14 cents set to expire by Oct-2026 4M Warrants with strike price of 10 cents to expire in Aug-2028



# Focused on Discovering New Gold-Copper Deposits in Utah, Building on Nickel-Copper Discoveries in Wyoming



## KING SOLOMON, TIN CUP & DIAMOND SPRINGS NICKEL PROJECTS | WYOMING

Exploration funded through Strategic Exploration Alliance with **Teck Resources**. Teck may option any of Visionary's Wyoming nickel projects.

First nickel discovery in state history made at King Solomon in 2022 of **17m of 0.42% Ni within large low-grade intercept of 44m of 0.23% Ni**, plus widespread nickel mineralization identified on 1km x 600m target

Multiple large new conductive Ni-Cu Targets Identified at Tin Cup and King Solomon along magmatic intrusive rocks in recent EM surveys

Excellent mining infrastructure nearby (power, roads, natural gas, water)

## SLIPSTREAM GOLD-COPPER PROJECT | UTAH

Porphyry Copper-Gold Project in Utah–Nevada (Basin and Range) Porphyry Belts

Polymetallic halo with high-grade surface copper gold and silver with classic porphyry characteristics, gold rich skarn and CRD exposed a surface.

Similar geologic age and geochemistry to America's largest mine (Bingham Canyon) located just 108 miles SE of Slipstream

Excellent infrastructure and accessibility with major railroad systems and copper refining capacity

# 2025 Milestones Achieved

With a newly established strategic exploration alliance focused on Wyoming nickel-copper with Teck and newly acquired Utah porphyry gold-copper project, Visionary has planned a robust exploration program for 2026 to test multiple drill targets in Wyoming and Utah.

## Q3 2025

Established strategic exploration alliance with and equity investment by Teck

- Teck investing an initial \$1.2M for 9.9% ownership
- \$0.07 per share

## Q4 2025

Completed Regional Wyoming VTEM™ and FLTEM Electromagnetic surveys, delineated multiple drill-ready nickel-copper targets

## Q1 2026

Acquired Slipstream gold-copper porphyry project in Utah

## Q2 2026

Wyoming drill program planning, Utah geophysics, sampling, drill target delineation, permitting

## Q3-Q4 2026

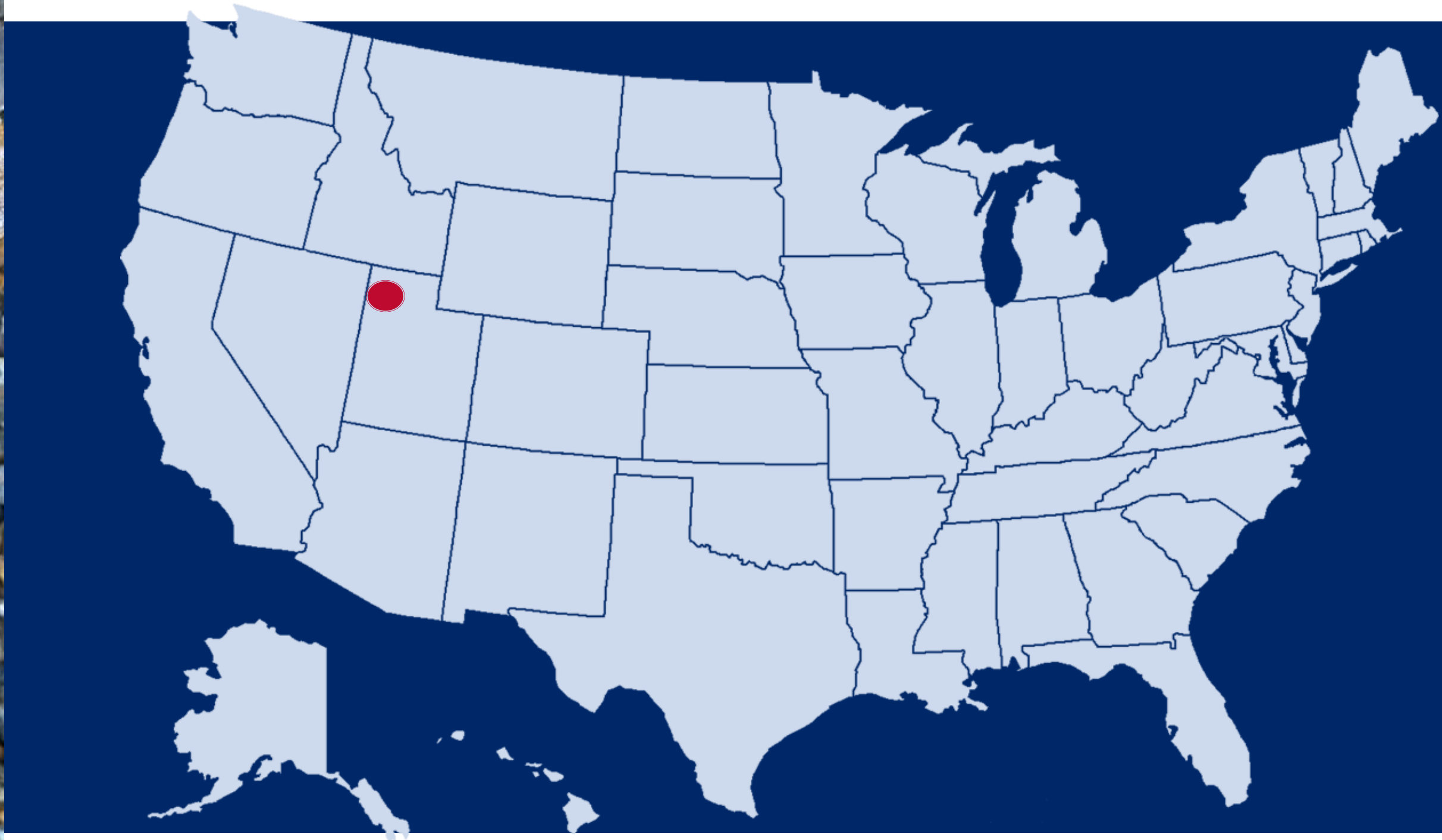
Targeting separate drill programs to test Wyoming nickel-copper and Utah porphyry gold-copper deposits





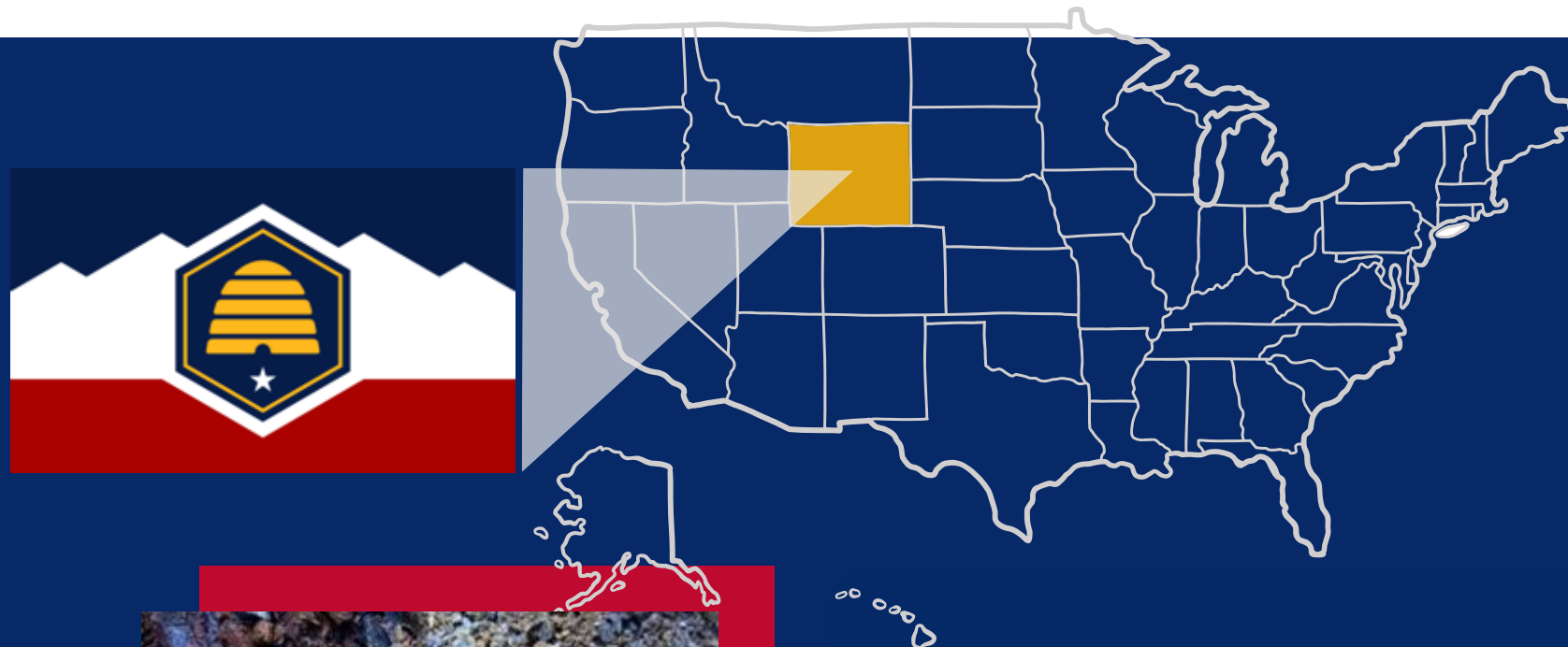
# Slipstream Gold-Copper Project

Large Untested Porphyry Copper-Gold-Silver Target in  
Utah with Mineralization at Surface





# Utah: One of the Top Ranked Mining Jurisdictions Globally



Box Elder County, Utah

- Population: 57,666 (2019)
- County Seat: Brigham City
- Largest City: Brigham City
- Population Density: 10 per square mile

## HIGH POTENTIAL PROJECT

Classic porphyry copper-gold characteristics with quartz sulfide veins, polymetallic CRD/skarn systems exposed at surface

## Large Deposit Potential

Utah is home to World's most productive copper-gold mine (Bingham Canyon)

## TOP RANKED JURISDICTION

Ranked number 11 for mining investment attractiveness globally per Fraser Institute

## MINING-FRIENDLY STATE

Strong statewide support for industry and mining

## ESTABLISHED INFRASTRUCTURE

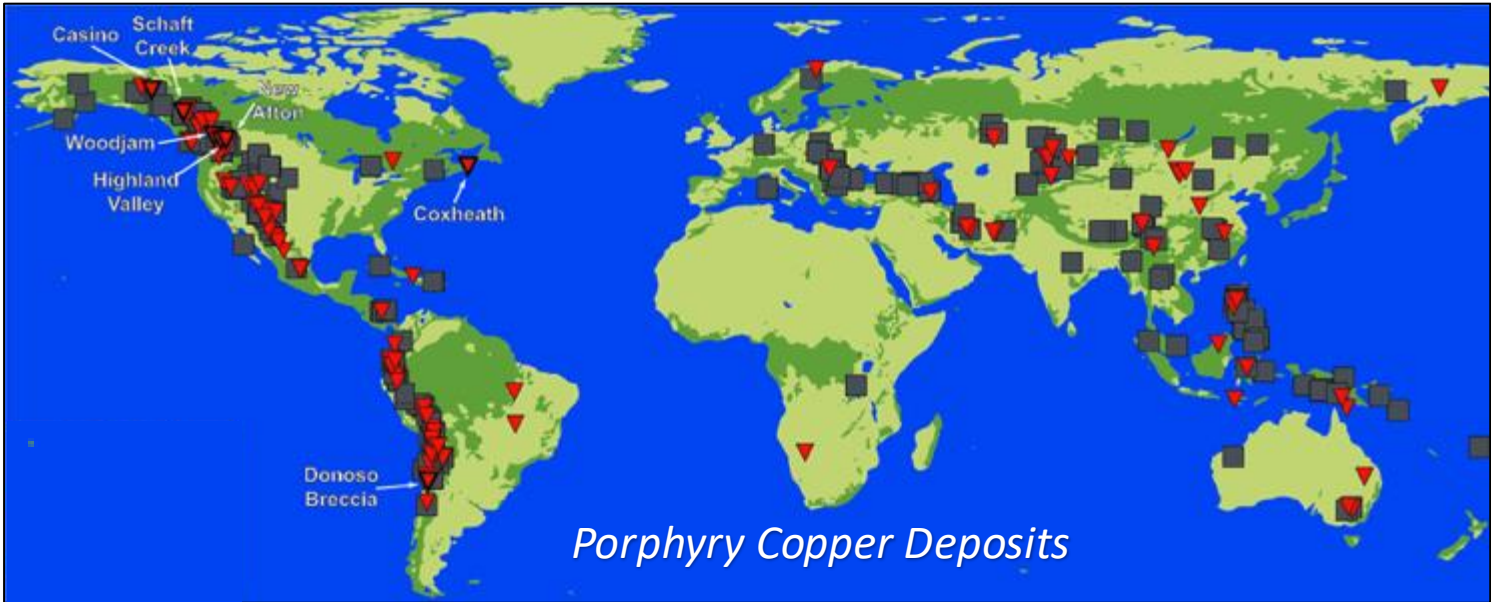
Excellent infrastructure and accessibility. Major railroad systems and copper smelting and refining capacity



# Critical Factors for Utah Porphyry Copper Gold Systems

Slipstream exhibits **ALL** characteristics of a large hydrothermal gold-copper system

Basin and Range Porphyry	Slipstream Project
Quartz Sulfide Veins Proximal (Au-Cu-Ag-Bi-Mo)	✓
Large CRD*/Alteration Halo (Ag-Au-Zn-Pb-Mn)	✓
38-40 Ma Porphyry Granite Intrusion	✓
Proximal Skarn Mineralization (Au-Cu-Ag-Zn)	✓



\*Carbonate Replacement Deposits



# Slipstream Gold-Copper Project

## Consistent Gold-Copper-Silver Mineralization Over 10 km Hydrothermal System

380 surface rock samples collected between 1988–1997, plus 25 new samples collected by independent geologists during 2025. Highlights from the combined 405 samples in the database includes:

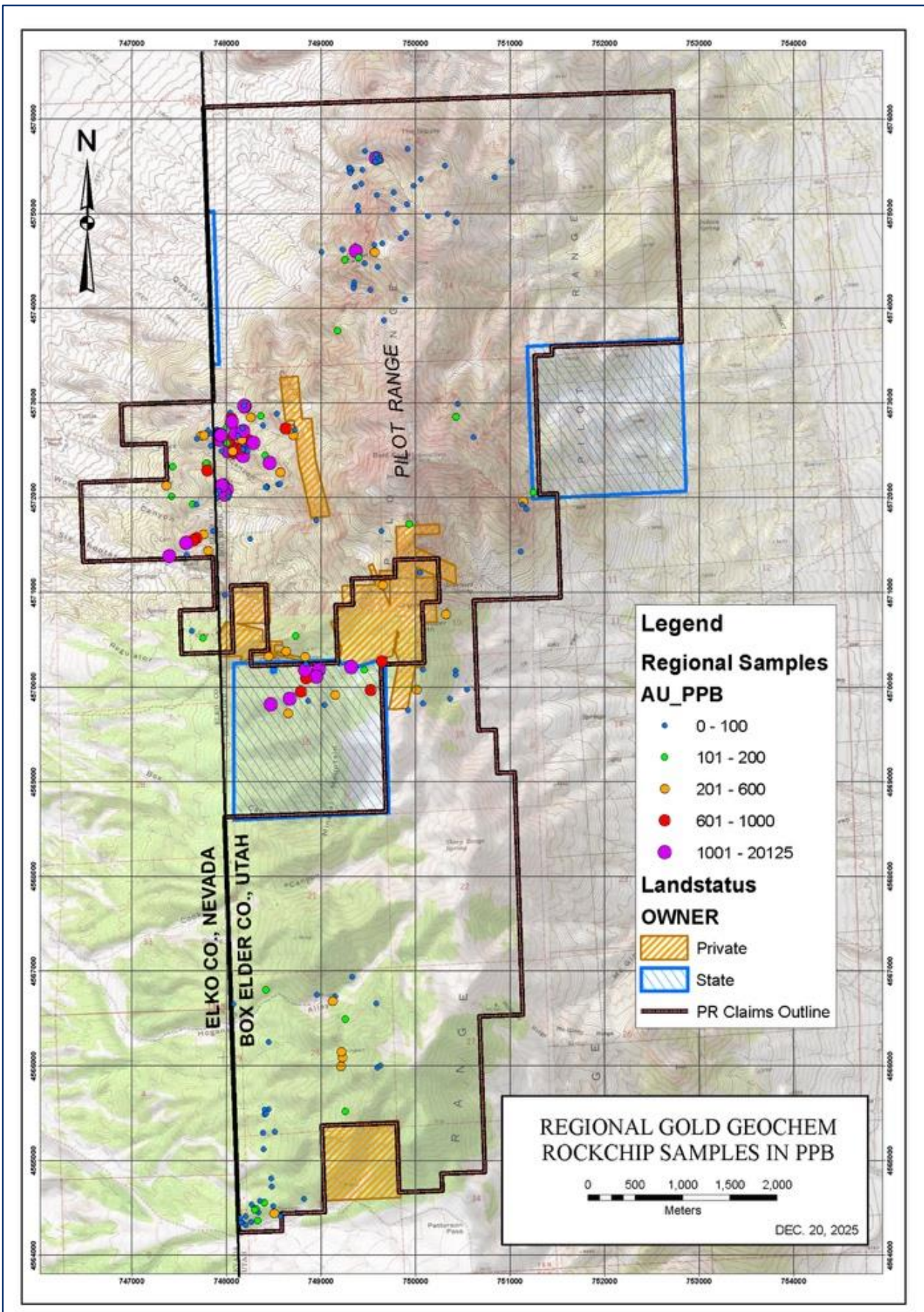
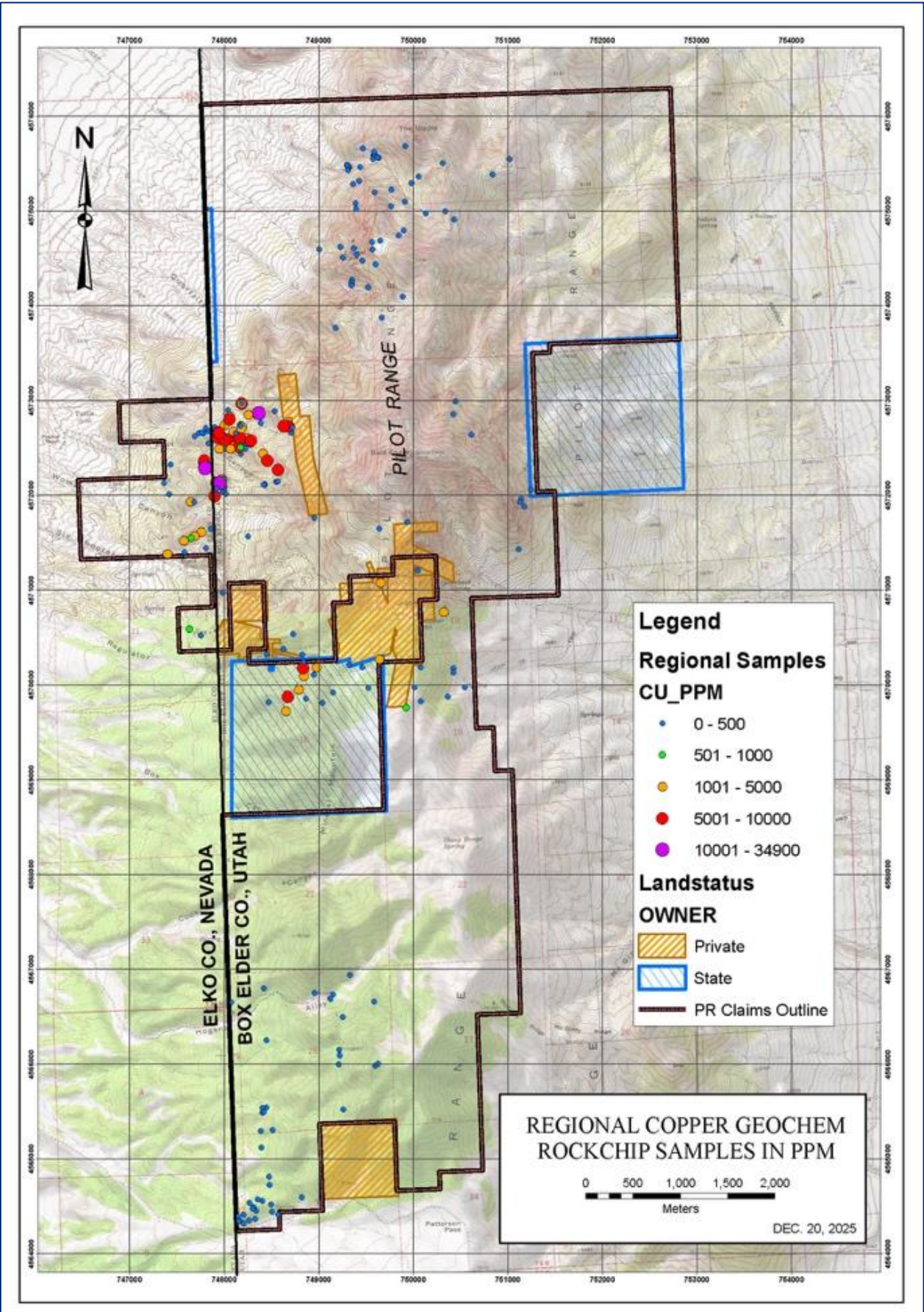
- Gold up to 20.1 g/t; including 38 samples over 1.0 g/t and 252 samples above 0.1 g/t averaging 1.07 g/t gold
- Copper up to 5.0%; including 32 samples equal to or greater than 1% and 106 samples above 0.1% averaging 0.59% copper
- Silver up to 243 g/t; averaging 20 g/t across all samples, including 32 samples equal to or greater than 100 g/t silver
- Zinc up to 3.4%; averaging 0.28% including 48 samples equal to or greater than 1% zinc
- Molybdenum up to or greater than 1.0%; averaging 0.01%, including one sample equal to or greater than 1% molybdenum



Wollastonite—porphyry skarn indicator



# Select Gold-Copper Geochem on Project Map

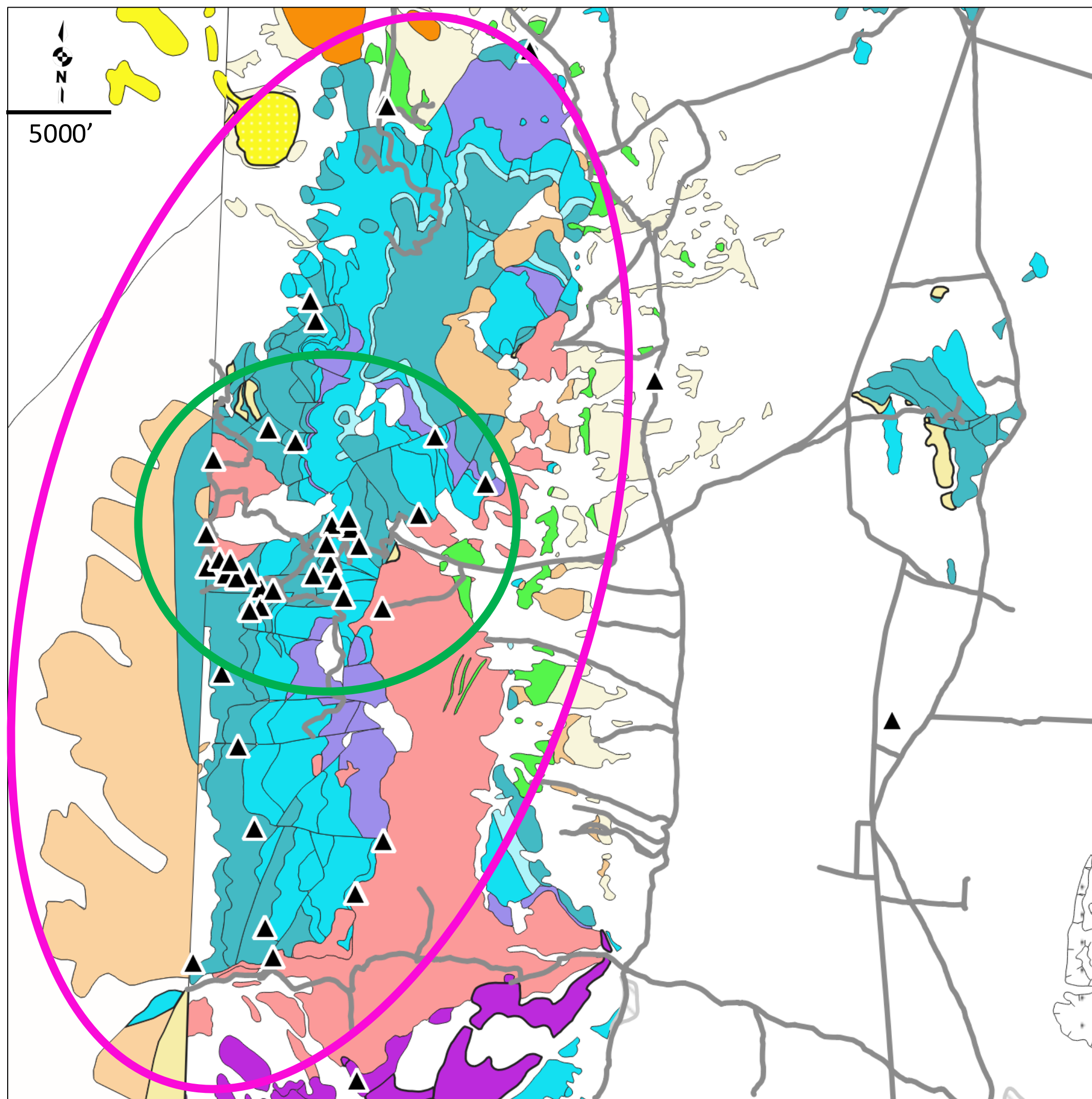


Slipstream Project Location





## Slipstream Project Geology, Metal Zonation



-  Cu-Au-Ag-Mo-Bi (Porphyry-Skarn zone)
-  Zn-Pb + low-grade Au-Ag (CRD zone)
-  Old Mines & Prospects
-  Roads

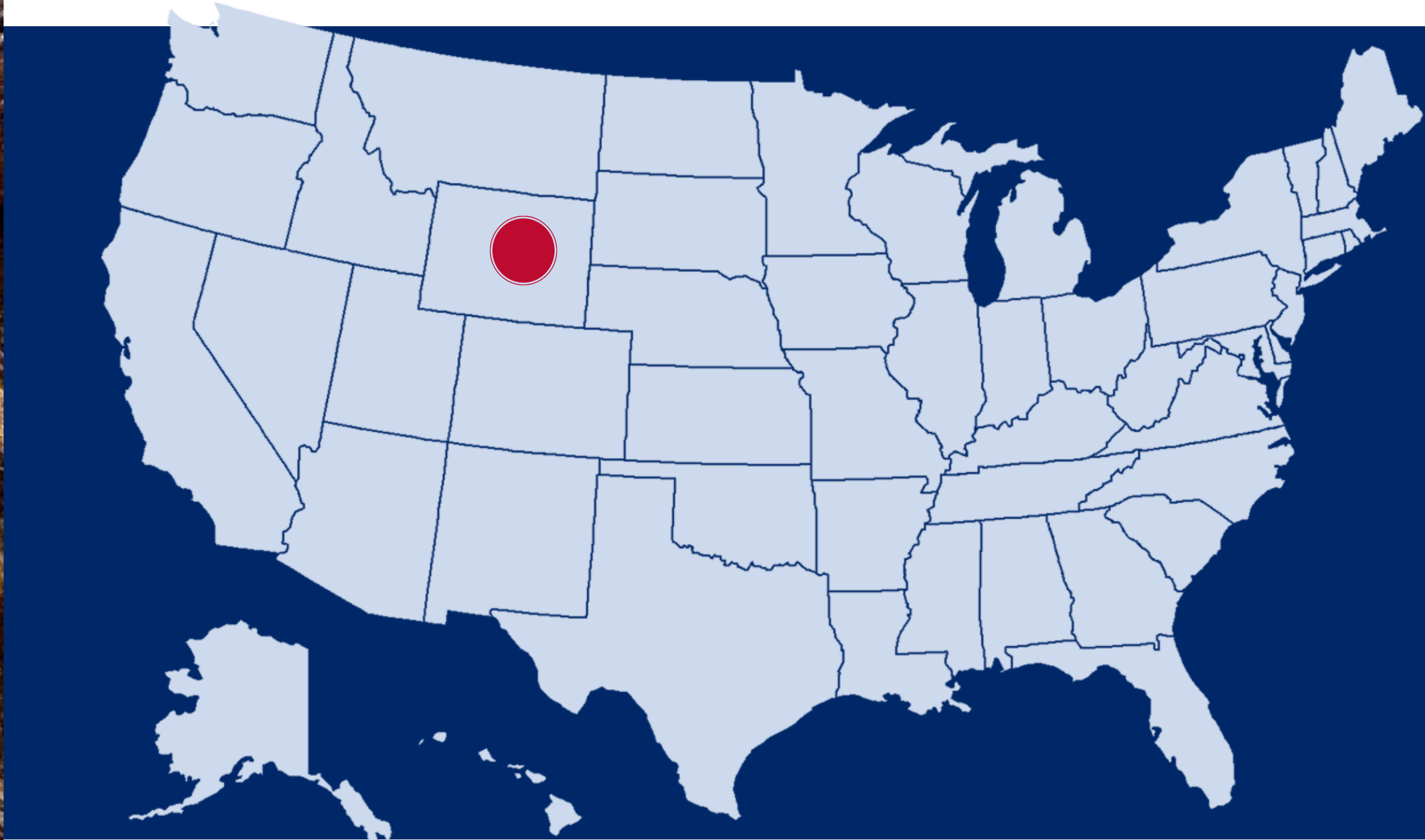
	Younger Cover
	Limestone
	Dolomite
	Diabase
	Sandstone
	Calcareous Sandstone
	Shale
	Rhyolitic tuff
	Monzogranite
	Ordovician & older





# District Scale Nickel Exploration

Tin Cup, King Solomon & Diamond Springs Projects in  
Central Wyoming





# Teck Strategic Alliance

## Equity Investment Terms



**INITIAL EQUITY INVESTMENT** | C\$1.2M by Teck for 9.9% interest at reasonable premium to market.

- 100% of initial equity investment to be allocated by Visionary towards regional EM, follow-up fieldwork and drill program planning and permitting
- EM survey to be begin in Q3 2025



**DEAL STRUCTURE** | Strategic Alliance with initial funding for target delineation through equity investment; operated by Visionary.

- Rights for Teck to elect properties to direct fund exploration to a majority interest of up to 70% by spending \$6M on King Solomon or Tin Cup and \$4M on Diamond Springs, within three years of designation
- Post-option exercise, each party will fund its pro-rata share of expenditures, with dilution for non-contribution and if a party's interest falls below 20%, it converts to a 2% NSR royalty, with a buy-back right for 1% at \$4,000,000. The majority interest holder will operate the joint venture.



**CONTINGENT EQUITY INVESTMENT** | Subject to commitment of project grant funding, Teck may match third-party financing of up to C\$0.5M equity investment to fund follow-up work including drilling.

- Funds from Teck, plus matching grant funds to be allocated by Visionary to alliance expenditures including drilling on existing targets.
- Funds from other investors to be used at Visionary's discretion (G&A, other projects, etc.).



# WHY NICKEL?

Nickel is poised to be one of the biggest beneficiaries in the transition to electric vehicles, with demand expected to rise by over 350% from 2020 to 2030<sup>1</sup>.



## Limited Discoveries

There are very few new nickel discoveries globally.

**Visionary has recently made a new discovery in Wyoming.**



## Growing EV Sales

Global passenger EV sales are projected to rise from 3% of total sales in 2020 to 10% by 2025, and 31% by 2040<sup>2</sup>.



## Massive Demand Increase

The International Energy Agency (IEA) forecasts that nickel demand for EV batteries will grow from 82,000 tonnes in 2020 to 2.2M tonnes by 2040 with additional nickel demand being driven by the growing global stainless-steel industry.

<sup>1</sup><https://www.iea.org/reports/the-electrification-of-transport-lithium-ion-batteries-and-their-implications-for-raw-materials>

<sup>2</sup><https://www.iea.org/reports/global-ev-outlook-2021>



# Government Funding Supports Domestic Critical Metals (Nickel-Copper) Exploration

## Grant Funding

Visionary is eligible for Wyoming Energy Authority Grant Energy Matching Funds Program which has been expanded to fund critical minerals projects. Visionary was previously recommended for up to \$1M in Energy Matching Funds in 2023

up to  
\$1M

## Inflation Reduction Act

Designed to reduce U.S. dependence on Chinese critical minerals, the act ensures more battery components for EVs are sourced, mined, refined, or processed domestically, and allocates \$60B for domestic manufacturing, including tax credits for battery production and mineral refining.

\$ 60B

## Defense Production Act

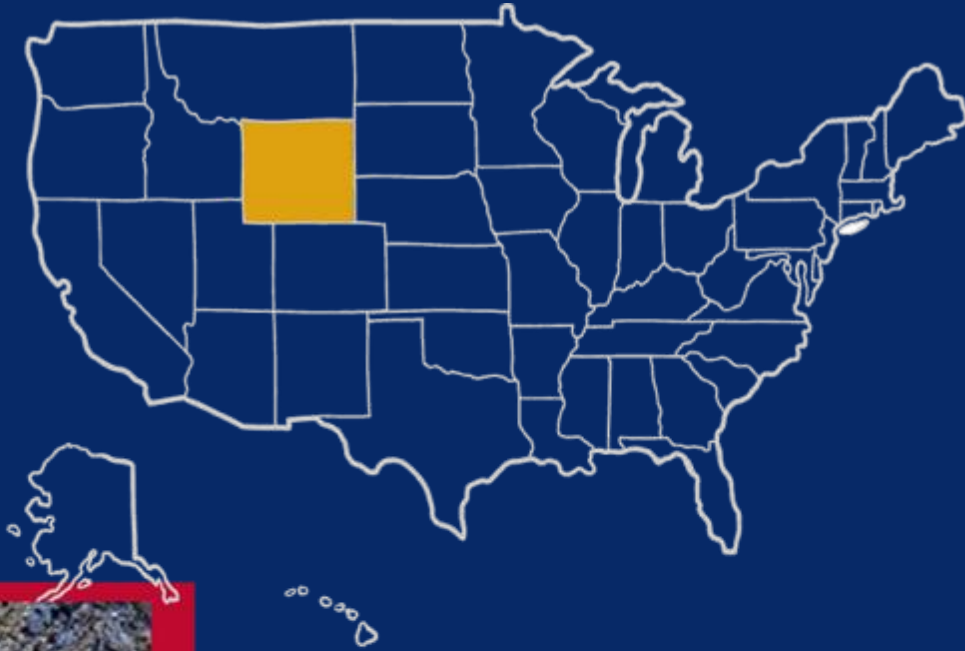
\$500M is dedicated to processing key minerals like nickel, essential for energy and defense sectors.

\$ 500M



# Wyoming: One of the Best Mining Jurisdictions Globally

Visionary's goal is to unlock potential by helping Wyoming discover and develop its resources



## Fremont County, WY

- Population: 39,261 (2019)
- County Seat: Lander
- Largest City: Riverton
- Population Density: 4.3 square miles (1.7/km<sup>2</sup>)

## GEOLOGICALLY RICH AND UNDEREXPLORED

Despite its geological potential, Wyoming is underexplored for critical and electronic metals, offering immense opportunities. The state's economy has traditionally been driven by oil, gas, uranium, and coal.

## A LEADING ENERGY PRODUCER

Wyoming produces approximately 39% of U.S. coal and contributes about 12% of the U.S. electrical grid supply. It is also the largest exporter of electricity in the United States.

## SHIFTING ENERGY LANDSCAPE

As federal interest in fossil fuels declines, the mineral resource sector in Wyoming has the potential to create jobs and diversify the state's economy.

## OPPORTUNITY FOR GROWTH

The discovery of new metals like copper, cobalt, nickel, lithium, and uranium offers the state a chance to replace fossil fuel industry jobs with new mineral resource industry employment.

## SIMILAR TO CANADIAN MINING PROVINCES

Geologically, Wyoming shares similarities with successful Canadian mining regions, like the Superior and Abitibi provinces, but is largely unexplored for electronic metals.



# Magmatic Nickel Sulfide System Overview

Visionary's Central Wyoming nickel targets display ALL of the critical factors for formation of nickel sulfides



KS22-003 Core photo of magnetite rich ultramafic with nickel sulfide

- Peridotites, pyroxenites host to nickel sulfides mineralization
- Rafted blocks of sulfur rich sediments in ultramafic

*Peridotite bodies and sulfidic sediments also occur throughout the claim group.*

Archean Ni Sulfide Deposits	Wyoming Projects
Location near craton edge	✓
Olivine-bearing magmas	✓
Sediment sulfur source ± magma contamination	✓
~2.7 Ga age	✓

- Chaotic textures adjacent to mineralisation indicating magma contamination
- Similar interpreted age as the major Archean nickel districts in W. Australia & Canada



# Multiple Targets Along 100km Nickel Trend



**45km<sup>2</sup> of claims** and state mining leases along 100km nickel trend



**Airborne electromagnetic surveys completed** to find possible new high- grade zones in H2, 2025



**1km by 600m mineralized ultramafic structure** identified at King Solomon



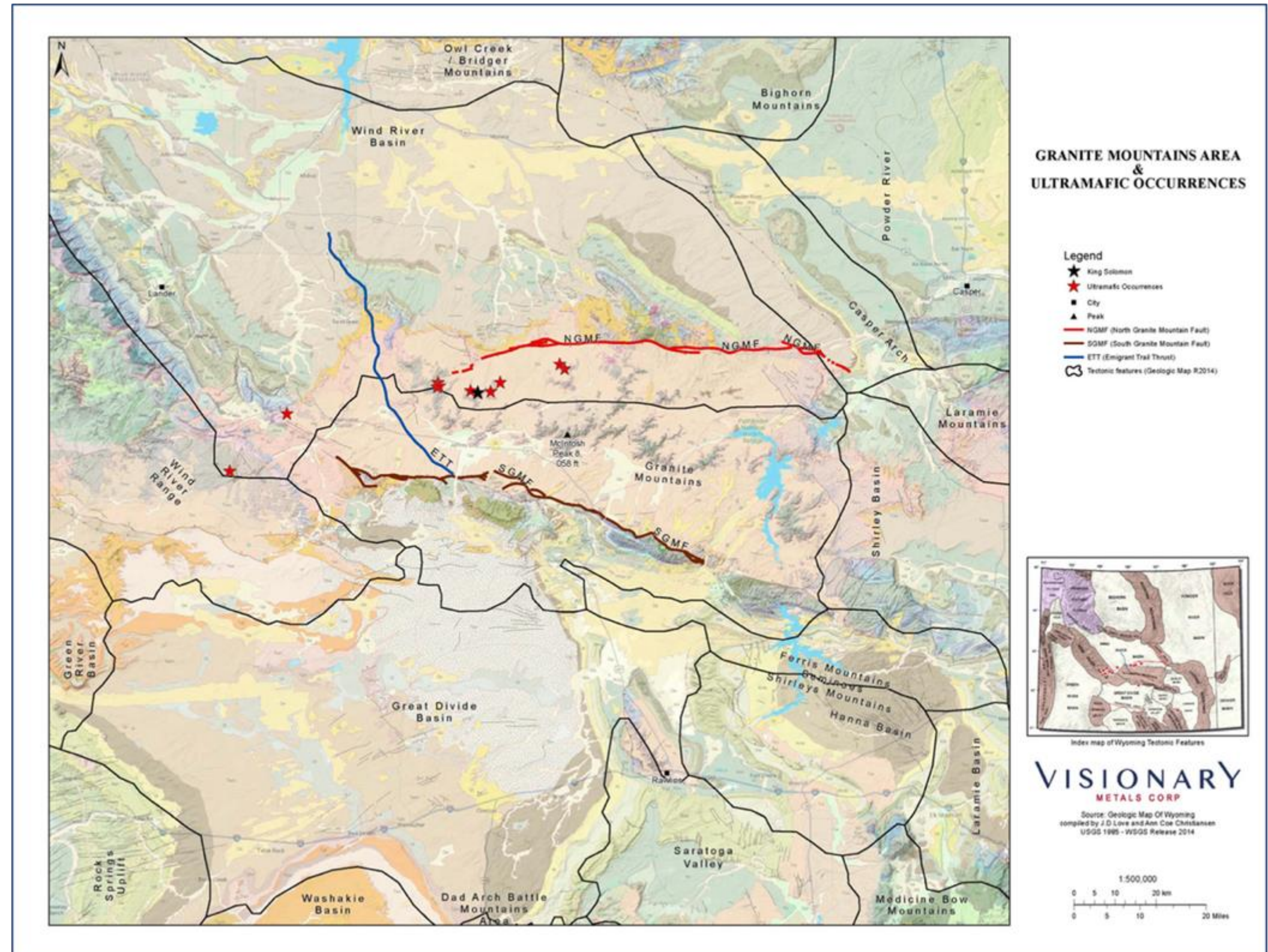
**Significant exploration progress** in 2022 and 2023 identified multiple new nickel bearing rock bodies



**4.3km long x 150m wide nickel target** identified at Tin Cup, with new targets emerging regionally



**Exploration Drill Program** expected to commence in 2026





# King Solomon: Systematic Exploration Leads to Swift Nickel Sulfide Discovery



**Broad zones of mineralization intersected** in the 2023 RC drilling program



**Diamond core drilling planned** for 2026 to accurately define widths and grades

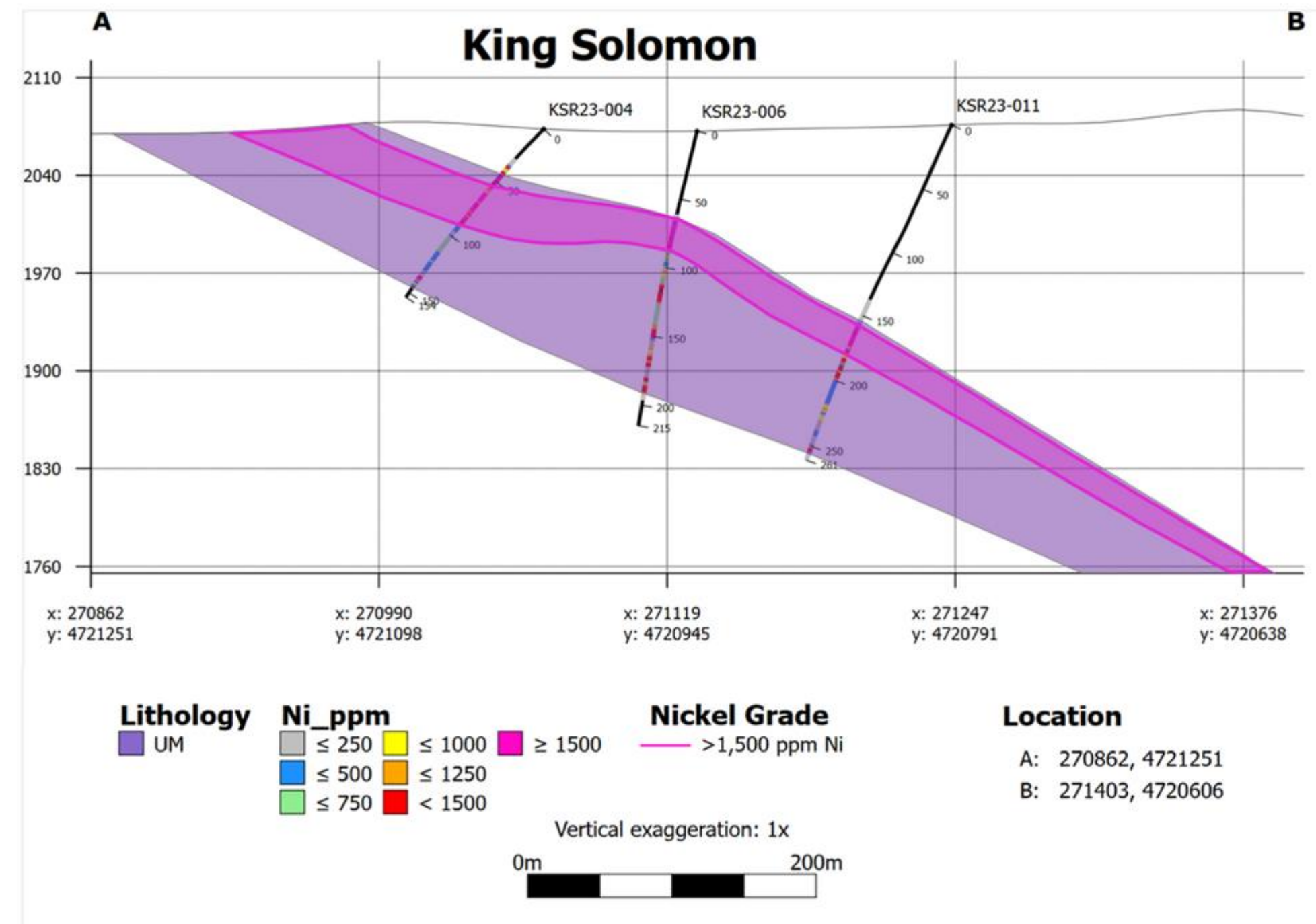


**Large magmatic nickel system** identified with district-scale potential



## Next Steps:

- Drilling for growth and definition at King Solomon in late 2025 or 2026
- Additional geophysical surveying (VTEM) to test for high-grade massive sulfide
- Ramped up regional exploration drilling at new targets





# Tin Cup: Giant 4.3km x 150m Target

## Copper, Nickel, PGEs

- ✓ Up to 5.6% *Cu*, 0.06% *Co*, 0.2% *Ni* in separate rock chip samples
- ✓ **Strong correlation** between surface gossans (oxidized metal), metal values in soil samples
- ✓ Geophysical look-a-like to King Solomon, but a **BIGGER** geologic structure
- ✓ **Target:** magmatic copper, nickel, cobalt and PGEs, possible gold in schist and banded iron formation adjacent to ultramafic intrusives
- ✓ **Style of mineralization:** Magmatic/Mesothermal
- ✓ **Next Steps:**
  - Detailed airborne geophysical survey
  - Detailed mapping
  - Exploration drilling

Gossanous outcrop

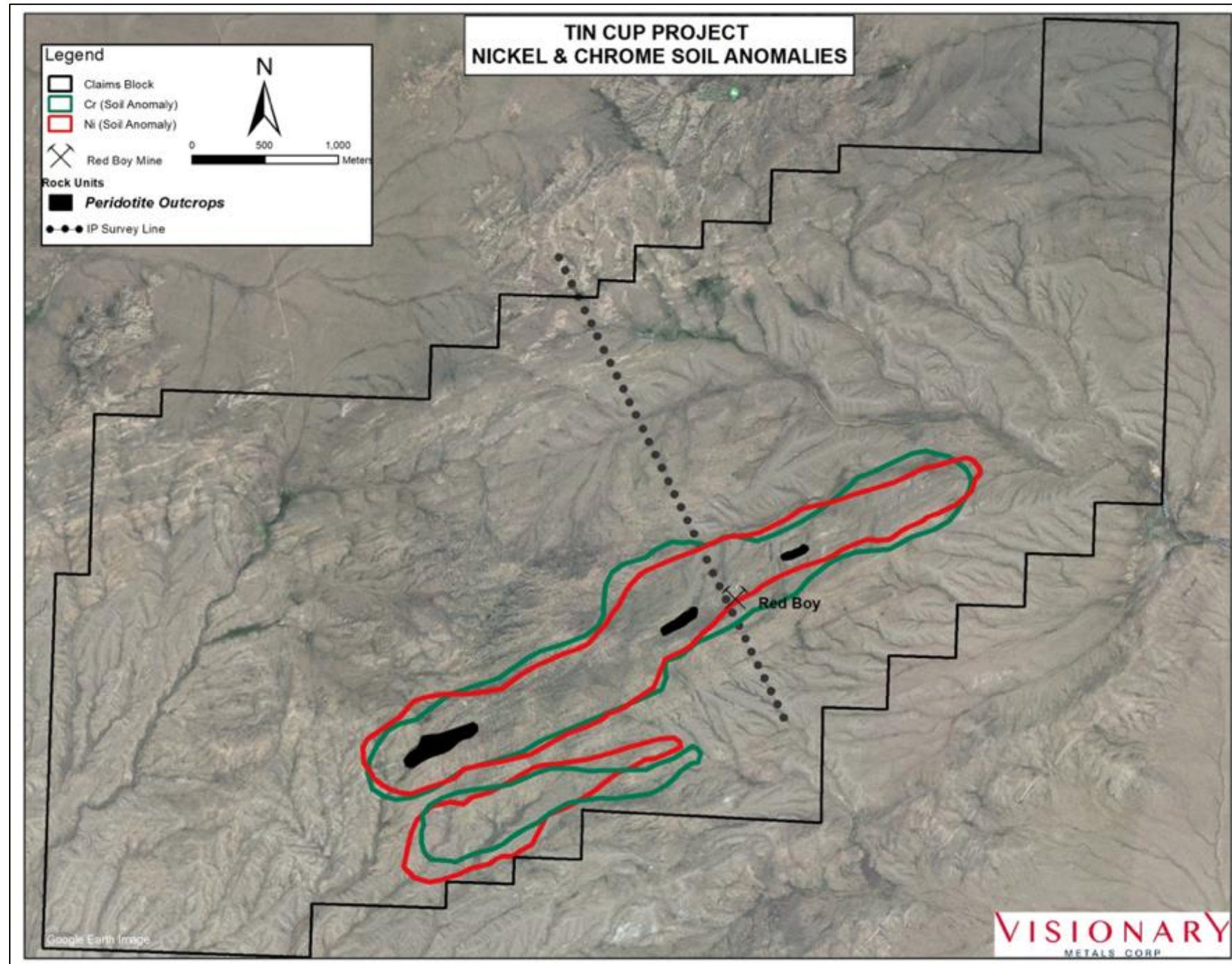
Massive sulfide specimen





# Tin Cup Exploration Highlights:

## Large Copper Nickel PGE Target

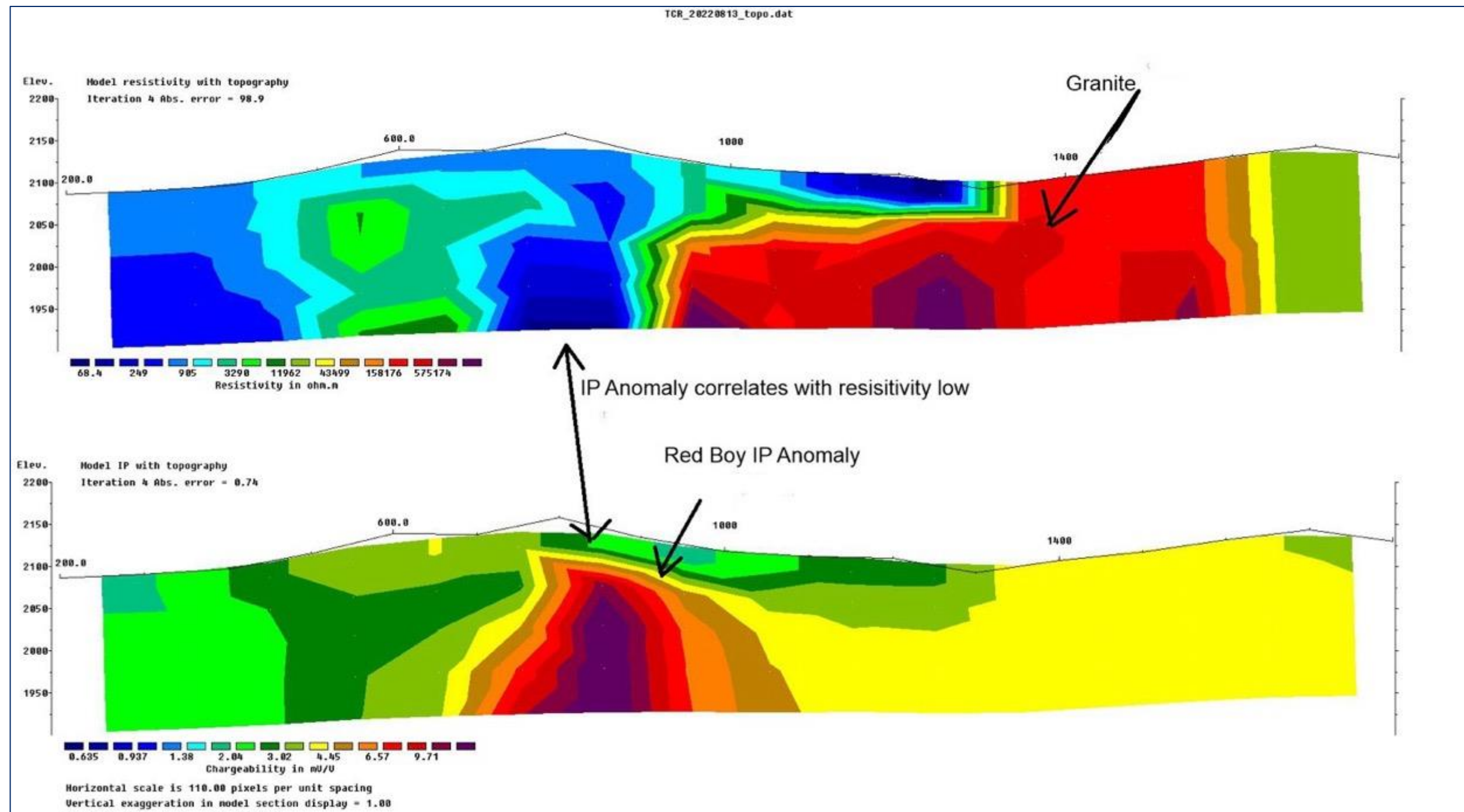


- ✓ **4.3km long** nickel-chromium in-soil anomaly
- ✓ **Ultramafic rock outcrops** at surface (source of nickel)
- ✓ **Geophysical anomaly** identified below surface soil anomaly, indicating possible nickel sulfide at depth
- ✓ Geologically similar to **King Solomon**, but located on a larger ultramafic rock unit



# Tin Cup

## IP Geophysical Survey Cross Section



IP survey line conducted perpendicular to structures



**IP data reveals correlation** between **low resistivity** (250 ohm meters) and **chargeable high** (10 mV/V)



**Large resistivity contrast** observed at the boundary between **granite** and **supracrustal/ultramafic rock**, similar to King Solomon



**Elevated chargeability** in a zone of low resistivity, with high nickel and chromium soil geochemistry



# WHY VISIONARY METALS?



## NICKEL DISCOVERY WITH DISTRICT-SCALE UPSIDE & TIER ONE STRATEGIC PARTNER

- Regional exploration funded through Strategic Exploration Alliance with **Teck Resources**
- VTEM survey has identified **numerous nickel targets across 40km<sup>2</sup> land package on 100 km nickel trend** validating significant nickel sulfide discovery made at King Solomon in 2022
- 16 of 19 RC and diamond core drill holes to date intersected mineralization
- Permits in place to commence **drill program mid-2026**
- Projects accessible by one-hour drive from Lander, WY, with infrastructure already in place (power, water, natural gas, highways)



## NEW HIGHLY PROSPECTIVE UTAH GOLD-COPPER PROJECT

- Highly prospective porphyry copper-gold project with surface, copper-gold-silver skarn/ gold-silver-zinc-lead in CRD halo
- Same geologic age and within proximity to America's largest mine, Bingham Canyon
- Surface samples up to **20 g/t gold, 243 g/t silver, 5% copper and 14% zinc**
- Data suggests potential for substantial copper-gold porphyry system related to known skarn/CRD mineralization



## EXPERIENCED, COMMITTED, AND HISTORICALLY SUCCESSFUL MANAGEMENT TEAM AND BOARD

- Ambitious leadership with a history of past exploration success
- Substantial investments by management & insiders
- Exploration team with decades of combined experience, including several discoveries of economically viable mines
- Strong local business track record and political support in Wyoming



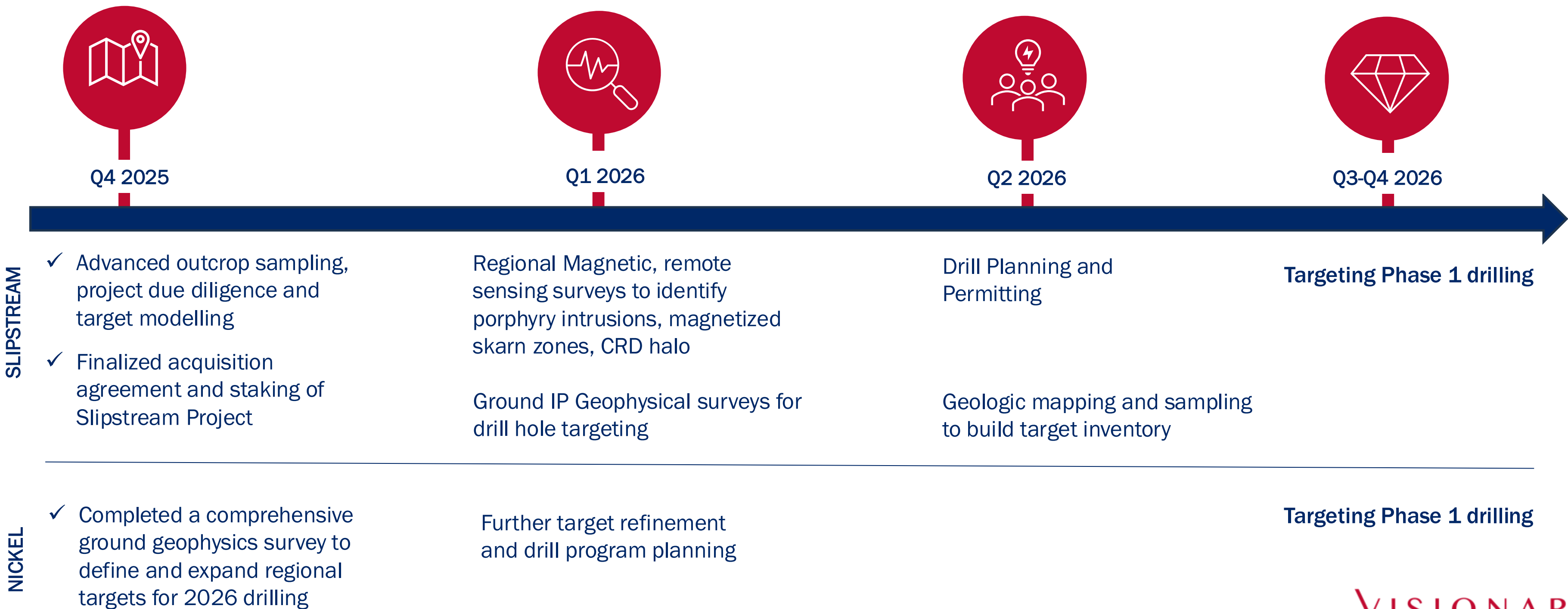
## RAPIDLY ADVANCING EXPLORATION WITH CATALYSTS AHEAD FOR 2025/2026

- Results and analysis of VTEM survey conducted across 40km<sup>2</sup> land package to determine priority drill targets
- Ground geophysics to further refine nickel targets
- Commencement of drill program at King Solomon and Tin Cup
- Target development at Slipstream porphyry gold-copper (Utah)



# Significant Opportunity to Advance Large Untapped Copper-Gold System and District-Scale Nickel Projects in the USA

2025-2026 Objectives in Utah & Wyoming





# Experienced Management Team

## Wes Adams | **CEO & DIRECTOR**

- Third generation mining executive, previously worked in operation management for a private gold exploration company that discovered and developed the 11 million oz Au Toroparu Deposit in Guyana
- Joined Sandspring Resources and assisted in raising nearly \$100 million in equity for the company
- In 2014, moved to the Powder River Basin of Wyoming and founded and operated an oil and gas services company called Energy Fuels Environmental, which was sold to a major midstream energy company in 2017
- Co-Founder of Exurban USA, which is building a \$500M electronic metals recycling facility in Indiana

## Robert Doyle | **CFO**

- Chartered Professional Accountant, Chartered Accountant (1983) and Sr. VP at Pacific Opportunity Capital Ltd., a company specializing in providing management and financial consulting services to public and private companies
- 30+ years experience in mergers & acquisitions for succession planning in Canada and the USA

## William Van Horne | **CORPORATE SECRETARY**

- Member of the Law Societies of Alberta and Ontario with 17 years of experience in corporate governance, corporate finance, mergers and acquisitions and securities regulation
- Currently a member of the Alberta and National Advisory Committees of the TSX Venture Exchange and acts as a director or officer of several private and public companies

## Michael Page | **CHIEF GEOLOGIST**

- 50 years as geologist, including as Director of Exploration at Norilsk Nickel, one of the world's largest nickel and palladium producers
- VP Exploration for Ivanhoe Mines in China and Southern Africa, spearheaded worldwide nickel exploration for BHP and Gold Fields
- Qualified Person under Australian JORC and National Instrument 43-101



# Directors with a History of Success

## John Kanderka | **CHAIRMAN**

- 40 years of experience in the minerals and oil and gas sectors with corporate experience spanning from acting as an officer and as a director for both private and public companies in various roles
- Company founder and company builder with a wide array of experience in asset purchase and sale transactions, mergers, buyouts, and reorganizations
- Currently a director of Orestone Mining

## Darren Lindsay | **DIRECTOR**

- Professional geologist with over 20 years of experience in mineral exploration
- Held successful leadership and technical roles in both public and private junior and senior companies
- Directly involved in belt-scale exploration, resource expansions, and feasibility level studies of gold deposits in Nunavut and Ontario

## Drew Clark | **DIRECTOR**

- 15 years of experience within the mining sector as a research analyst, investment banker and corporate development professional
- Currently CEO of Summit Royalty
- Formerly, VP of Corporate Development for Metalla Royalty & Streaming Ltd. 2017-2024
- Previous VP Corporate Finance covering royalty and streaming companies at a boutique Toronto-based investment bank

## David Miller | **DIRECTOR**

- Business professional, economic geologist and former Majority Leader of the Wyoming State Legislature, representing 55<sup>th</sup> District in Wyoming House of Representatives (2001-2021)
- 40-year career focused in mineral exploration, development and mining, including as CEO of Strathmore Minerals corp. prior to its merger with Energy Fuels





# Contact us

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