VISIONARY
METALS CORP

Drilling Tier-One Nickel Copper Targets in Tier-One Jurisdiction

visionarymetalscorp.com TSXV: VIZ July 2026

Forward Looking Statements

This presentation contains "forward-looking statements" within the meaning of applicable Canadian securities legislation. Forward-looking statements include, but are not limited to, statements regarding Visionary's intended evaluation and exploration activity and proposed licensing activity, potential management and board additions and staking and consolidation of additional claims. Generally, forward-looking statements can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "contemplates", "goal", "continue", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "will", "might" or "will be taken", "occur" or "be achieved". Forward-looking statements are made based upon certain assumptions and other important facts that, if untrue, could cause the actual results, performances or achievements of Visionary to be materially different from future results, performances or achievements expressed or implied by such statements. Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which Visionary will operate in the future. Certain important factors that could cause actual results, performances or achievements to differ materially from those in the forward-looking statements include, amongst others, currency fluctuations, the global economic climate, dilution, share price volatility and competition. Forward-looking statements are subject to known and unknown risks, uncertainties and other important factors that may cause the actual results, level of activity, performance or achievements of Visionary to be materially different from those expressed or implied by such forward-looking statements, including but not limited to: the impact the COVID 19 pandemic may have on the Visionary's activities (including without limitation on its employees and suppliers) and the economy in general; the impact of the recovery post COVID 19 pandemic and its impact on gold and other metals; there being no assurance as to the success that the exploration program or programs of Visionary; variations in gold prices and other precious metals, exchange rate fluctuations; variations in cost of supplies and labour; receipt of necessary approvals; general business, economic, competitive, political and social uncertainties; future gold and other metal prices; accidents, labour disputes and shortages; and environmental and other risks of the mining industry. Although Visionary has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Visionary does not undertake to update any forward-looking statements, except in accordance with applicable securities laws.

All scientific and technical information contained within this presentation has been previously disclosed in Visionary’s press releases and was prepared under the supervision of Michael Page, FAusIMM, a Qualified Person as defined by NI 43-101. Mr. Page is Chief Geologist of the Company.

WHY VISIONARY?

Strategic Exploration Alliance with Teck Targeting Magmatic Nickel and Copper Sulfides

- Building on **Wyoming's first Nickel Discovery**
- **District Scale Exploration** in new Wyoming Nickel Sulfide Belt
- 3,000m Drill Program Testing **Large NI-CU Targets**
- Strong **Insider Ownership**
- Federal and State **Government Support For Critical Metals** Exploration
- **Great Timing** with Strong Demand for New US Nickel Projects and Copper, Gold, Nearing All Time Highs

WHY NICKEL?

Nickel is poised to be one of the biggest beneficiaries in the transition to electric vehicles, with demand expected to rise by over 350% from 2020 to 2030[1].

Limited Discoveries

There are very few new nickel discoveries globally.

Visionary has recently made a new discovery in Wyoming.

Growing EV Sales

Global passenger EV sales are projected to rise from 3% of total sales in 2020 to 10% by 2025, and 31% by 2040[2].

Valuable Co-Products

Nickel deposits commonly occur with copper, platinum group elements, & gold

Massive Demand Increase

The International Energy Agency (IEA) forecasts that nickel demand for EV batteries will grow from 82,000 tonnes in 2020 to 2.2M tonnes by 2040 with additional nickel demand being driven by the growing global stainless-steel industry.

[1]https://www.iea.org/reports/the-electrification-of-transport-lithium-ion-batteries-and-their-implications-for-raw-materials

[2]https://www.iea.org/reports/global-ev-outlook-2021

Rapid Progress

3,000m Diamond Drill Program To Start in August 2026

With a newly established strategic exploration alliance focused on Wyoming Ni-Cu with Teck, Visionary has planned a robust exploration program for 2026 to test multiple large nickel and copper drill targets in Wyoming.

2022-2025

Greenfield Exploration in Wyoming leads to Nickel Sulfide Discovery at King Solomon and surface nickel copper mineralization at Tin Cup, Diamond Springs

Q3 2025

Established strategic exploration alliance with and equity investment by Teck

- Teck invested an initial C$1.2M for 9.9% ownership
- Commenced regional Geophysical Surveys

Q4 2025

- Visionary Completes Regional Wyoming VTEM™ and FLTEM Electromagnetic surveys, delineates multiple drill-ready Ni-Cu targets

H1 2026

- Visionary announces discovery of eight separate conductive bodies beneath, adjacent to surface nickel-copper mineralization
- Teck commits additional C$2m toward drilling

Q3 2026

- Visionary is awarded US$ 250k grant from Wyoming Energy Authority
- Drilling begins at King Solomon and Tin Cup
- Regional FLTEM surveys begin to define more targets

Multiple, Large Conductive Bodies Indicate High Potential for Massive Ni-Cu sulfide

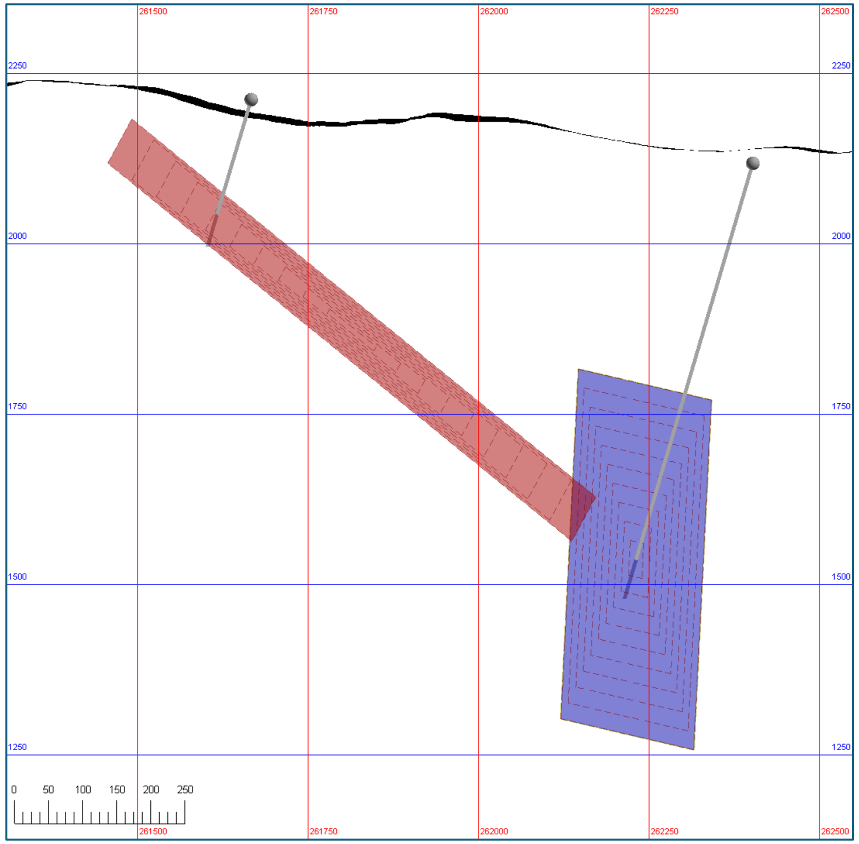
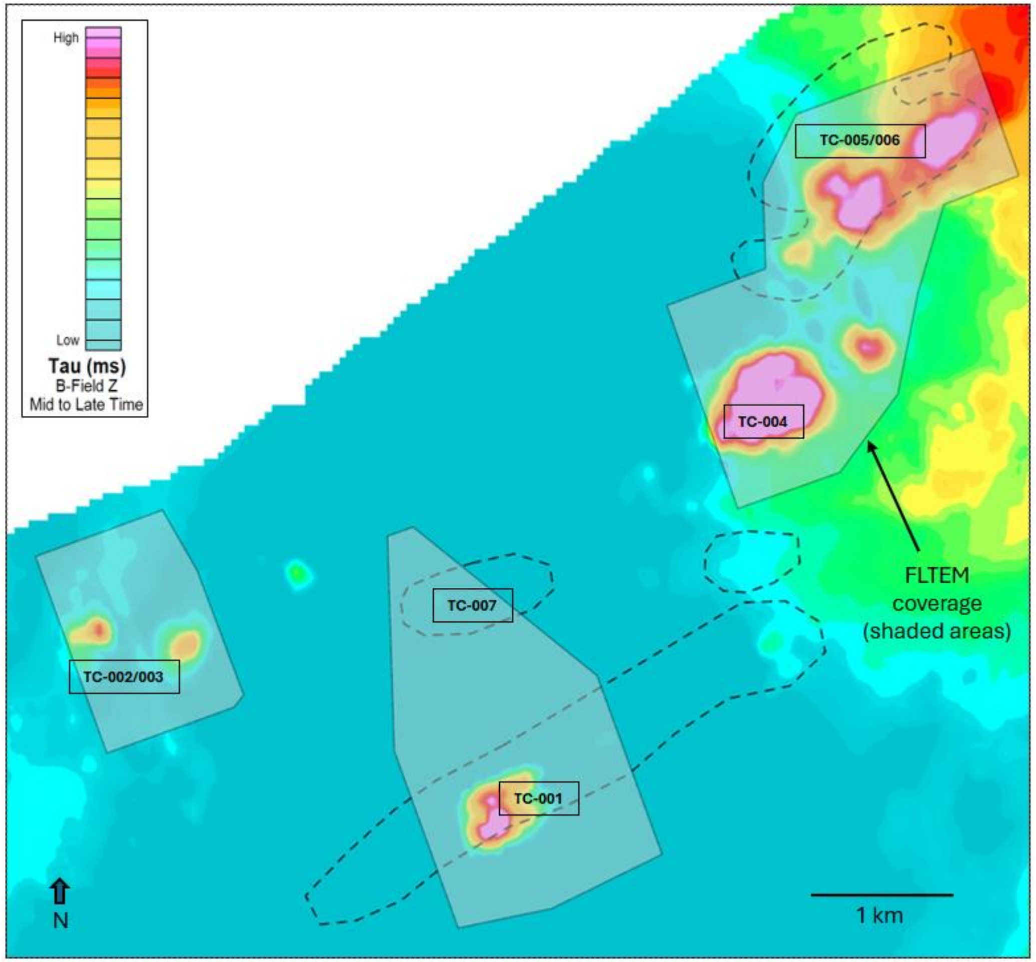


Figure 2. Long-section view (looking north) of Maxwell plate modelling at top-ranked TC-001 target (Tin Cup). Blue and red plates represent TC-01 A and TC-01 B conductors, respectively, with proposed drill holes (white lines) targeting the upper plate at ~250 m depth. Scale bar is 250 m in length.

Project	Plate	Length(m)	Width (m)	Conductance (S) @ 2.5 Hz	Conductance (S) @ 1 Hz
Tin Cup	TC-01 A	570	215	2,000	(N/A)
Tin Cup	TC-01 B	940	82	3,200	5,000
Tin Cup	TC-03	910	600	400	900
Tin Cup	TC-04 A	100	100	300	(n/a)
Tin Cup	TC-04 B	1,100	460	300	(n/a)
Tin Cup	TC-05	860	415	(n/a)	530
King Solomon	KS-01A	190	30	(n/a)	17,300
King Solomon	KS-01B	105	30	(n/a)	8,400
King Solomon	KS-01C	130	10	(n/a)	16,000

Table 1. FLTEM Maxwell Plate Modelling Results – Tin Cup and King Solomon Projects. Ground survey conducted at a base frequency of 2.5 Hz except for select lines at 1 Hz.

Tin Cup Targets:

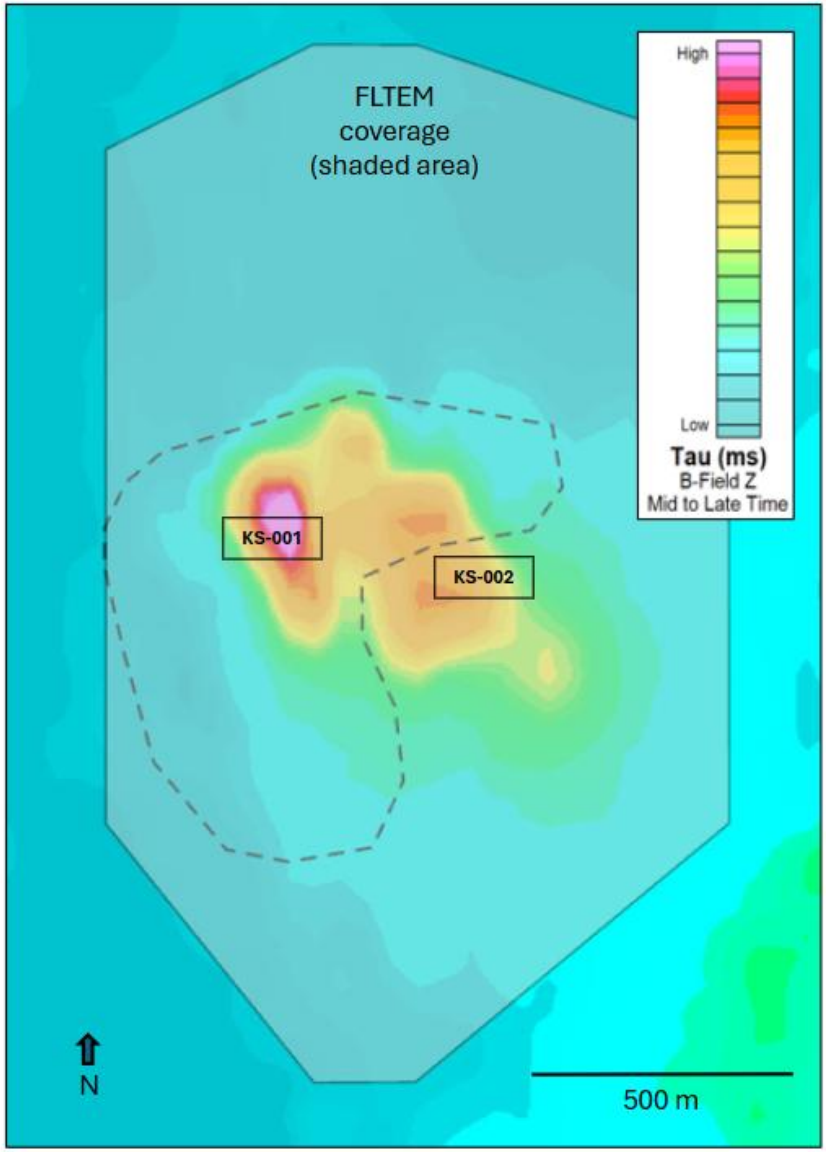


Tin Cup VTEM™ Conductors.
Magnetic anomaly shown with dashed outline.

- **Targeting Large Nickel-Copper Massive Sulfide** in possible channelized flows
- **Fertile Magmatic System** with nickel and copper sulfide identified in surface samples
- **Large Conductive Bodies** under surface nickel-copper in-soil anomaly, coincident with >1km high amplitude VTEM/FLTEM conductor (TC-001)
- **5 Separate EM Conductors associated with mafic/ultramafic rock (source of Ni-Cu) and sulfide rich sedimentary rock (source of S)**
- **Maiden Drill Program Starts in Q3 2026**

King Solomon Targets:

- **Targeting High Grade Nickel Massive Sulfide** within magmatic intrusive (Chonolith)
- **Broad zones of low-grade nickel mineralization intersected** in the 2022-2023 drill programs
- Complex magmatic Intrusives, which can be **capable of hosting high-grade Nickel Sulfide Deposits** *(i.e. Eagle Deposit in MI Tamarack in MN)*
- 2025 EM surveys identifies **discrete extremely conductive rock bodies indicative of massive sulfide** (possible high-grade zone)
- **Drilling starts in Q3** to test continuity of low grade and possible high-grade in conductive zones



King Solomon VTEM™ Conductors.
Magnetic anomaly shown with dashed outline.

Characteristics of World Class Ni-S Systems

Visionary's nickel targets display ALL of the critical factors for fertile magmatic nickel-copper systems

KS22-003 Core photo of magnetite rich ultramafic with nickel sulfide

- Peridotites, pyroxenites host to nickel sulfides mineralization
- Rafted blocks of sulfur rich sediments in ultramafic

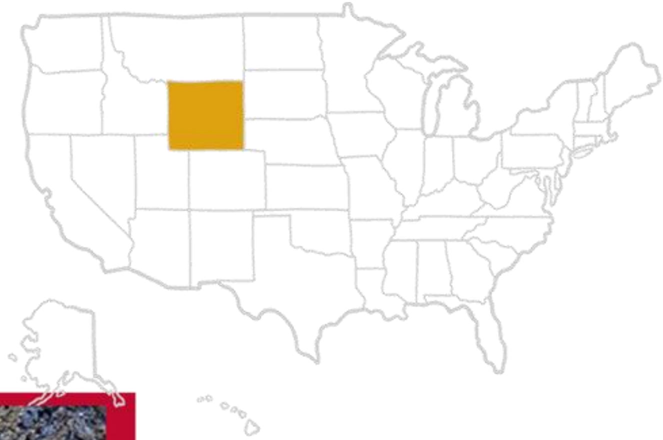
Peridotite bodies and sulfidic sediments also occur throughout the claim group.

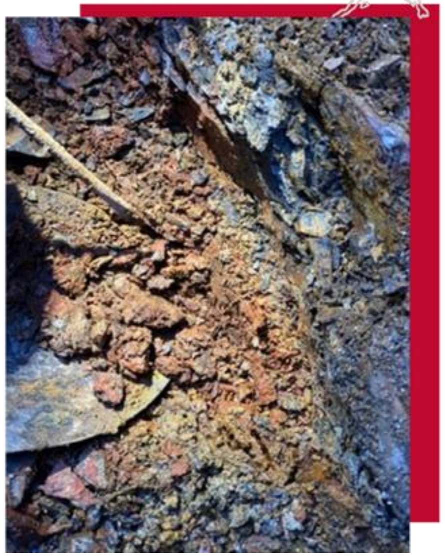
Archean Ni Sulfide Deposits	Wyoming Projects
Location near craton edge	✓
Olivine-bearing magmas	✓
Sediment sulfur source ± magma contamination	✓
~2.7 Ga Age	✓

- Chaotic textures adjacent to mineralisation indicating magma contamination
- Similar interpreted age as the major Archean nickel districts in W. Australia & Canada

Wyoming: One of the Best Mining Jurisdictions Globally

Visionary's goal is to unlock potential by helping Wyoming discover and develop its resources





Fremont County, WY

- Population: 39,261 (2019)
- County Seat: Lander
- Largest City: Riverton
- Population Density: 4.3 sq mi (1.7 km^2)

GEOLOGICALLY RICH AND UNDEREXPLORED

Despite its geological potential, Wyoming is underexplored for critical and electronic metals, offering immense opportunities. The state's economy has traditionally been driven by oil, gas, uranium, and coal.

A LEADING ENERGY PRODUCER

Wyoming produces approximately 39% of U.S. coal and contributes about 12% of the U.S. electrical grid supply. It is also the largest exporter of electricity in the United States.

SHIFTING ENERGY LANDSCAPE

As federal interest in fossil fuels declines, the mineral resource sector in Wyoming has the potential to create jobs and diversify the state's economy.

OPPORTUNITY FOR GROWTH

The discovery of new metals like copper, cobalt, nickel, lithium, and uranium offers the state a chance to replace fossil fuel industry jobs with new mineral resource industry employment.

Experienced Management Team

Wes Adams | CEO & DIRECTOR

- Third generation mining executive, previously worked in operation management for a private gold exploration company that discovered and developed the 11 million oz Au Toroparu Deposit in Guyana
- Joined Sandspring Resources and assisted in raising nearly $100 million in equity for the company
- In 2014, moved to the Powder River Basin of Wyoming and founded and operated an oil and gas services company called Energy Fuels Environmental, which was sold to a major midstream energy company in 2017
- Co-Founder of Exurban USA, which is building a $500M electronic metals recycling facility in Indiana

Michael Page | CHIEF GEOLOGIST

- 50 years as geologist, including as Director of Exploration at Norilsk Nickel, one of the world's largest nickel and palladium producers
- VP Exploration for Ivanhoe Mines in China and Southern Africa, spearheaded worldwide nickel exploration for BHP and Gold Fields
- Qualified Person under Australian JORC and National Instrument 43-101

Robert Doyle | CFO

- 40+ years of experience in emerging company strategy, operations, finance, and mergers and acquisitions across Canada and the U.S.
- Chartered Accountant since 1983; completed over $1.0 billion in M&A transactions and has held leadership and board roles across education, healthcare, and charitable organizations.

William Van Horne | CORPORATE SECRETARY

- Member of the Law Societies of Alberta and Ontario with 17 years of experience in corporate governance, corporate finance, mergers and acquisitions and securities regulation
- Currently a member of the Alberta and National Advisory Committees of the TSX Venture Exchange and acts as a director or officer of several private and public companies

Directors with a History of Success

John Kanderka | CHAIRMAN

- 40 years of experience in the minerals and oil and gas sectors with corporate experience spanning from acting as an officer and as a director for both private and public companies in various roles
- Company founder and company builder with a wide array of experience in asset purchase and sale transactions, mergers, buyouts, and reorganizations
- Currently a director of Orestone Mining

Darren Lindsay | DIRECTOR

- Professional geologist with over 20 years of experience in mineral exploration
- Held successful leadership and technical roles in both public and private junior and senior companies
- Directly involved in belt-scale exploration, resource expansions, and feasibility level studies of gold deposits in Nunavut and Ontario

Drew Clark | DIRECTOR

- President, CEO and Director of Summit Royalties
- Completed over $300 million in royalty transactions across 30+ deals over the past 12 years
- Former VP Corporate Development and first employee at Metalla Royalty & Streaming, helping grow the portfolio from 18 to 100+ royalties and streams
- Prior corporate finance, investment banking and equity research experience, including senior roles with Carlisle Goldfields and Premier Royalty, acquired by Alamos Gold and Sandstorm Gold, respectively

David Miller | DIRECTOR

- Business professional, economic geologist and former Majority Leader of the Wyoming State Legislature, representing 55th District in Wyoming House of Representatives (2001-2021)
- 40-year career focused in mineral exploration, development and mining, including as CEO of Strathmore Minerals corp. prior to its merger with Energy Fuels

Government Funding Supports Domestic Critical Metals (Ni-Cu) Exploration

Grant Funding

Visionary is eligible for Wyoming Energy Authority Grant Energy Matching Funds Program which has been expanded to fund critical minerals projects. Visionary was previously recommended for up to $1M in Energy Matching Funds in 2023.

Up to $1M

Inflation Reduction Act

Designed to reduce U.S. dependence on Chinese critical minerals, the act ensures more battery components for EVs are sourced, mined, refined, or processed domestically, and allocates $60B for domestic manufacturing, including tax credits for battery production and mineral refining.

$60B

Defense Production Act

$500M is dedicated to processing key minerals like nickel, essential for energy and defense sectors.

$500M

SHARE OWNERSHIP & CAPITAL STRUCTURE

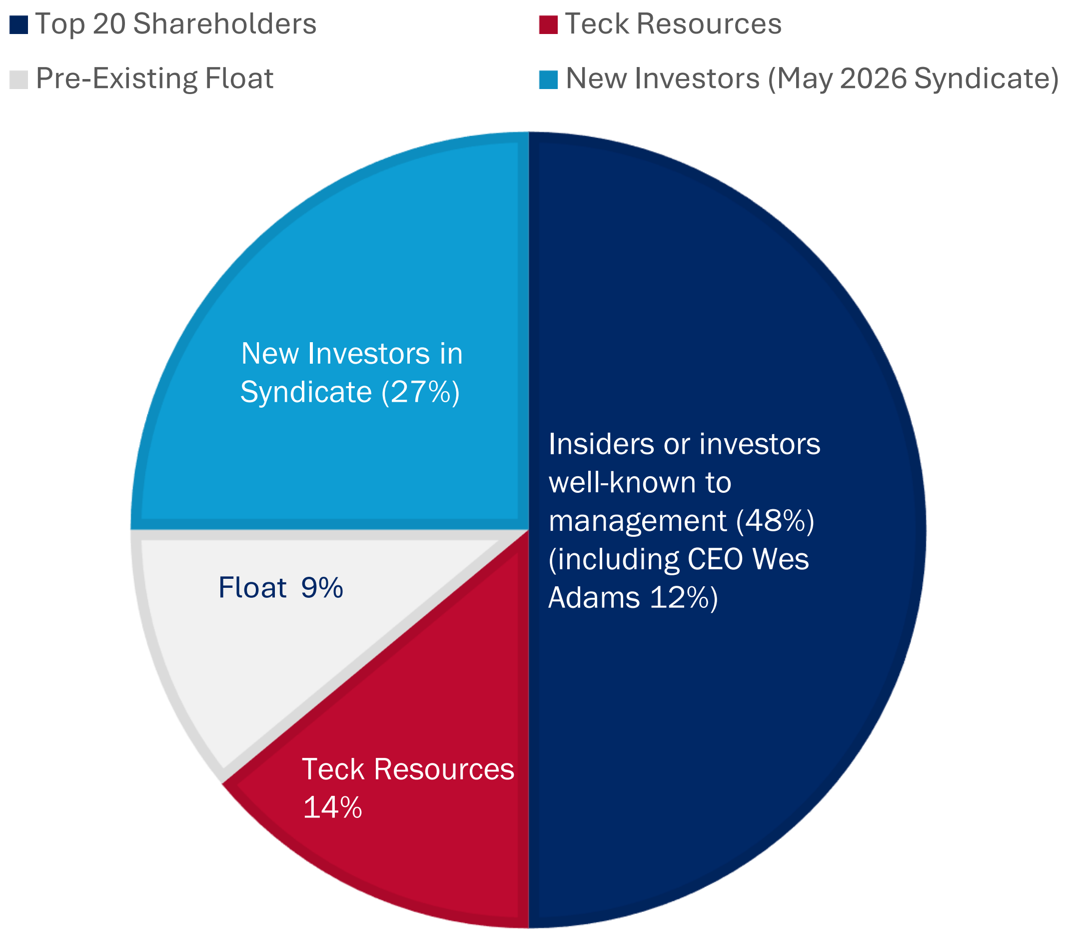
Strong cash position and insider ownership

- ✓ **Closed C $7.445M financing on June 26th, 2026**
- ✓ **Awarded US $250k Grant from Wyoming Energy Authority on July 7th 2026**

Market Cap (Basic)[2]	$16.3 million
Share Price[2]	$0.24

Basic Shares Outstanding	68.3 million
Options	4.0 million
Warrants[3]	20.6 million
Fully Diluted Shares Outstanding	92.8 million

[1]As of July 7th.
[2]As of market closed on July, 7th 2026.
[3]6M Warrants with strike price of $0.40-$0.48 set to expire by Oct-2026; 1M Warrants with strike price of $0.40 to expire in Aug-2028
[4]16.8M warrants @ $0.36 to expire in June-2029
*Numbers have been rounded for simplicity.



Additional Emerging Value Drivers in Project Pipeline

DIAMOND SPRINGS NICKEL PROJECT WYOMING

Exploration funded through Strategic Exploration Alliance with **Teck Resources**. Teck may option any of Visionary's Wyoming nickel projects.

Aggressive Geophysics planned to define drill targets in 2026

Large Nickel Bearing Ultramafic Rocks at Surface

Located 40km from Tin Cup, King Solomon

SLIPSTREAM GOLD-COPPER PROJECT | UTAH

Porphyry Copper-Gold Project in Utah–Nevada (Basin and Range) Porphyry Belts

Polymetallic halo with high-grade surface copper gold and silver with classic porphyry characteristics, gold rich skarn and CRD exposed a surface.

Similar geologic age and geochemistry to America's largest mine (Bingham Canyon) located just 108 miles SE of Slipstream

VISIONARY
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Teck Wyoming Strategic Alliance terms

Equity Investment Terms

- INITIAL EQUITY INVESTMENT | **C$1.2M by Teck for 9.9% interest** at reasonable premium to market.
  - 100% of initial equity investment to be allocated by Visionary towards regional EM, follow-up fieldwork and drill program planning and permitting
  - EM survey to be begin in Q3 2025
- DEAL STRUCTURE | Strategic Alliance with initial funding for target delineation through equity investment; operated by Visionary.
  - Rights for Teck to elect properties to direct fund exploration to a majority interest of up to 70% by spending $6M on King Solomon or Tin Cup and $4M on Diamond Springs, within three years of designation
  - Post-option exercise, each party will fund its pro-rata share of expenditures, with dilution for non-contribution and if a party's interest falls below 20%, it converts to a 2% NSR royalty, with a buy-back right for 1% at $4,000,000. The majority interest holder will operate the joint venture.
- CONTINGENT EQUITY INVESTMENT | Subject to commitment of project grant funding, Teck may match third-party financing of up to **C$0.5M equity investment** to fund follow-up work including drilling.
  - Funds from Teck, plus matching grant funds to be allocated by Visionary to alliance expenditures including drilling on existing targets.
  - Funds from other investors to be used at Visionary's discretion (G&A, other projects, etc.).